UNIVERSITY OF NOTRE DAME

STEWARDSHIP REPORT 2015-16



YOUR GIFTS HAVE A LASTING IMPACT

The Promise of Stewardship

- Gifts will be acknowledged in a timely and personal manner by University leadership.
- A gift accepted with a restricted purpose will be used for that purpose.
- Annual impact reports will be shared with benefactors who have established an endowment at the University.
- The value of any substantial benefits resulting from a gift will be reported to the benefactor.
- Gifts will be accounted for using generally accepted accounting principles, which will provide consistent, timely, and accurate reporting of all gifts into the University's official financial record.
- Appropriate and consistent recognition will always be given to the benefactor; recognition of a public nature will first be approved by the benefactor.







e are blessed in many ways at Notre Dame—by our talented students, by our outstanding faculty and dedicated staff, and by the unwavering generosity of our alumni, parents, and friends. Your support enables us to advance the vision that Father Sorin first articulated 175 years ago—namely, that Notre Dame might be a great force for good.

In Notre Dame,



Rev. John I. Jenkins, C.S.C. President

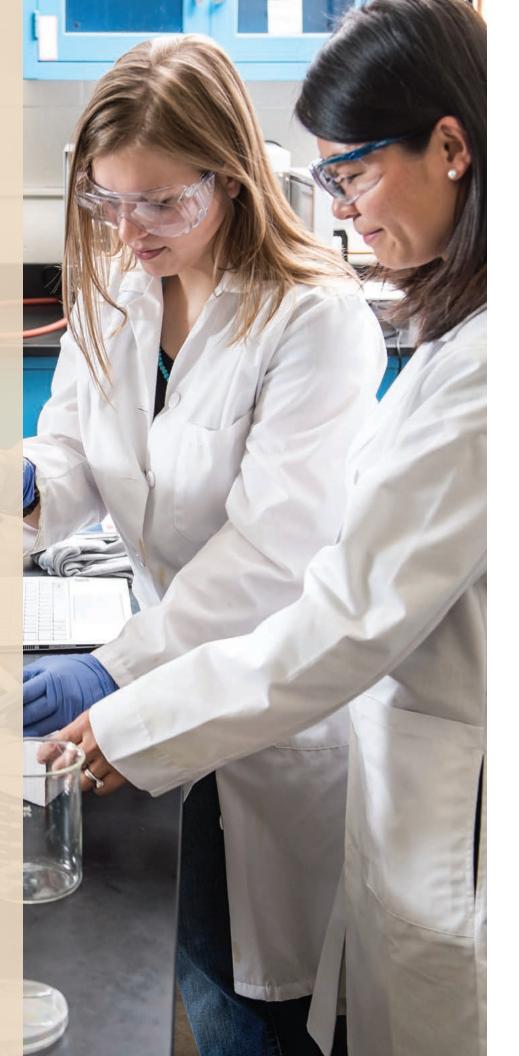


Thanks to your generosity, we received almost \$700 million in gifts and pledges during the 2015-16 fiscal year. Thanks to you, we have increased financial aid to undergraduate, graduate, and professional students; recruited superb faculty committed to our mission; improved research facilities; developed initiatives aimed at internationalization; enhanced campus residential life; expanded our service to the Church; and supported programs that serve communities in need, both close to home and in other parts of the world.

Please know that you have my abiding gratitude for all you do to support Notre Dame's mission. You and your loved ones are always in my prayers.

The Academy

Notre Dame's top priority is to provide an exceptional education to Her students, fostering a strong and solid foundation from which to root and grow. Intellectual life at the University is robust and ever-evolving, sustained by an unwavering Catholic mission and real-world application and service. Here, read how Notre Dame's efforts this year extended from the frontiers of science to the Shakespearean stage, thanks to the generous support of Her benefactors.

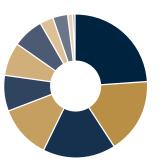


Dr. Carrie Quinn '96 and James Parsons '96 with Rev. John I. Jenkins, C.S.C.



Notre Dame Institute for Global Investing

James Parsons '96 and Dr. Carrie Quinn '96 endowed the Notre Dame Institute for Global Investing in the Mendoza College of Business with the goal of giving the brightest young minds in investment management an education that joins academic rigor with a strong ethical foundation. "There has never been a greater need for outstanding leadership in the investment management industry," Parsons says. "The University is uniquely positioned to assist in the formation of leaders around the globe, and Carrie and I are delighted that our gift will help address this critical need." Bringing together world-class faculty, an innovative curriculum, and a dynamic alumni network, the institute promises to deepen Notre Dame's impact on the international finance community in immeasurable ways.



Gifts to the Academy FISCAL 2015-16 • ENDOWED, EXPENDABLE, CAPITAL, AND GIFTS-IN-KIND

\$164,434,593

\$38,201,323
\$27,137,793
\$26,744,134
\$19,982,745
\$13,450,986
\$12,566,136
\$11,898,641
\$5,548,639
\$5,504,648
\$2,118,855
\$1,280,693





Shakespeare at Notre Dame

In 2016, thanks in part to the generosity of the John '57 and Susan McMeel family, Notre Dame joined the world in commemorating the 400th anniversary of William Shakespeare's death by presenting an exciting array of exhibits, conferences, and performances. In addition to hosting the annual conferences for the Shakespeare Theatre Association and Shakespeare in Prisons Network, Shakespeare at Notre Dame worked jointly with the Hesburgh Libraries to welcome a touring copy of the 1623 First Folio, the book that introduced the world to William Shakespeare. Longtime supporters of Shakespeare at Notre Dame, the McMeel family established the John and Susan McMeel Family Endowment for Excellence and the McMeel Family Professor of Shakespeare Studies to provide opportunities for students to further engage in the scholarship and performance of the Bard's work. John is co-founder and chairman of Andrews McMeel Universal.

Ted '60 and Tracy McCourtney



McCourtney Hall

Notre Dame celebrated the opening of a new home for collaborative research in science and engineering: McCourtney Hall. Named in honor of Ted '60 and Tracy McCourtney, this state-of-the-art research facility is designed to encourage cross-disciplinary investigation with 100,000 square feet of open laboratories, multi-functional rooms, and office spaces that place scientists and engineers side by side. McCourtney Hall promises to foster research on the most pressing issues of our day, from resource sustainability to cancer therapies. "Supporting advancements in science, technology, and engineering has been central to my career in venture capital," says Ted McCourtney, a University Trustee Emeritus. "Notre Dame is making tremendous strides forward in this area, and Tracy and I are delighted to play a role in further supporting that effort."

Gifts to Professorships and Directorships BY FISCAL YEAR • IN MILLIONS • ENDOWED GIFTS ONLY



Financial Aid

Whether financial aid is given or received, it embodies Notre Dame's mission to positively impact and serve humanity. For those who receive, it is an opportunity to develop the mind and the heart in a distinctive community dedicated to the greater good. For those who give, it is a chance to transform a young person's life and invest in a more peaceful and just future. Ignited by the kindness and generosity of members of the Notre Dame family, both recipient and benefactor are forever changed.





Sources of Undergraduate Aid FISCAL 2015-16 · IN MILLIONS \$229,589,604

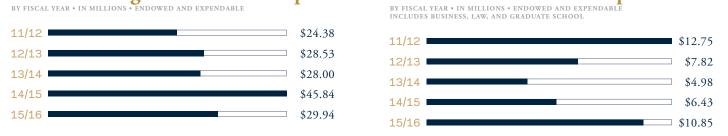
University Scholarships	\$136,444,450
Loans	\$37,133,733
Grants	\$33,640,911
External Scholarships	\$10,424,033
ROTC Scholarships	\$6,232,686
Campus Employment and Work-Study	\$5,713,791



Sources of Graduate Aid FISCAL 2015-16 • IN MILLIONS \$189,094,293

Fellowships and Grants	\$151,770,018
Loans	\$36,958,493
Work-Study	\$365,782

Gifts to Undergraduate Scholarships BY FISCAL YEAR • IN MILLIONS • ENDOWED AND EXPENDABLE



Kris Winningham '93, '94 MBA and Casey Ryan '93, '96 J.D. with Rev. John I. Jenkins, C.S.C.



The Ryan Winningham Family Scholarship and the Ryan Winningham Family Law Fellowship

Casey Ryan '93, '96 J.D. and Kris Winningham '93, '94 MBA love Notre Dame, but the married Double Domers admit tuition caused them anxiety as undergrads. "We set up our scholarships to make sure students don't have to go through that stress or count on luck to graduate." Winningham, nicknamed "Hoosier" at Notre Dame, incredibly relied on prize money won during basketball halftime shooting competitions to pay off his tuition balances—twice! Ryan, now Partner and Global Head of Legal Personnel at her law firm, almost did not attend Notre Dame Law School due to the cost until a life-changing, chance encounter with a generous University benefactor led to unexpected funding. Now Ryan and Winningham are giving back to help remove financial obstacles (and the need for luck) for current and future students through the Ryan Winningham Family Scholarship and the Ryan Winningham Family Law Fellowship.

Mrunal S. Chapekar, Ph.D.



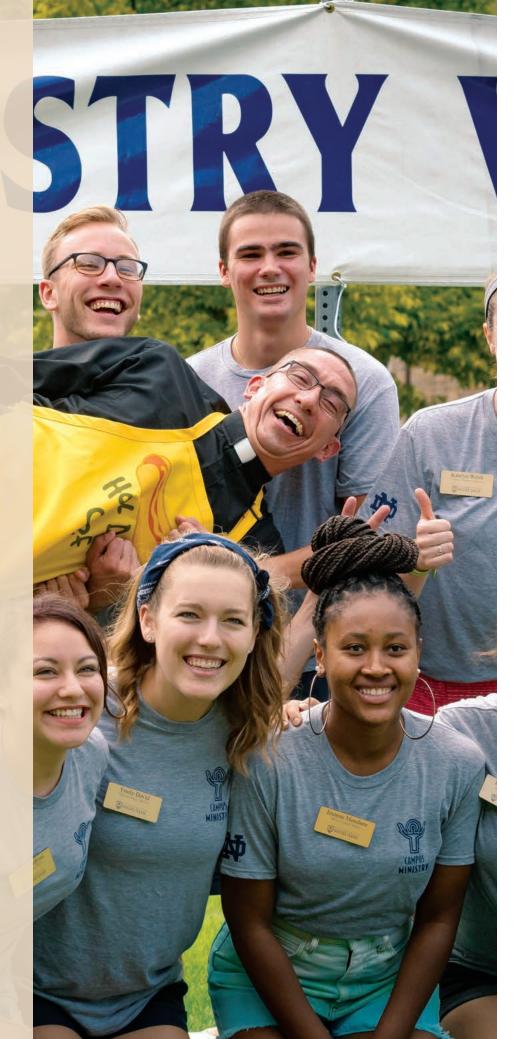
Mrunal S. Chapekar Ph.D. Endowed Fellowship for Cancer Research

In the summer of 2015, the world lost a brilliant and committed scientist in Mrunal S. Chapekar, Ph.D., to a rare form of ovarian cancer. Chapekar spent her career dedicated to cancer research. It was her unceasing drive to find a cure and love for science that inspired her husband, Sanjay Chapekar '75, to establish the Mrunal S. Chapekar Ph.D. Endowed Fellowship for Cancer Research at Notre Dame and the Harper Cancer Research Institute. This fellowship provides graduate researchers with the opportunity to continue Chapekar's important work, and ensures that her spirit lives on in their discoveries toward ultimately finding a cure.

Gifts to Graduate Fellowships

Annual Giving

The ability to innovate and further new priorities for Our Lady's University over the years could not have been achieved without the generosity of the loyal alumni, parents, and friends who support the emerging needs of the University. Annual giving enhances a multitude of programs-from financial aid, to career services, to strategic research initiatives, to campus ministry—and provides the necessary resources to maximize the student experience.



Mike Golic, ESPN analyst, fencing with Notre Dame Fencing team member Axel Kiefer during a Notre Dame Day interview



Notre Dame Day 2016

On April 24-25, 2016, the third annual Notre Dame Day was held, proving to be a day of celebration, unprecedented support, and remarkable Notre Dame stories. "The University has buildings, grounds, and many accomplishments, but in the end, it is no more or less than the people who make it up-students, faculty, staff, alumni, and friends. The spirit of these people is best expressed in stories," says Rev. John I. Jenkins, C.S.C., University president. These stories were highlighted in 207 interviews conducted over 29 hours of live Notre Dame Day broadcasting. With a record-breaking 21,381 gifts in support of more than 800 student groups and organizations, the Notre Dame family solidified, once again, that the spirit of Our Lady's University is as vibrant as ever.



Annual Giving Designations \$49,855,492

Sorin Society (inclusive of Corby Society)	\$22,666,342
President's Circle	\$15,778,532
Notre Dame Fund	\$4,922,156
Rockne Heritage Fund and Expendable Grants-in-Aid	\$3,755,300
Order of St. Thomas More and Law School Annual Fund	\$1,450,756
John Cardinal O'Hara Society and Graduate Business Programs	\$1,282,406



The Notre Dame bench erupts after a tip-in basket to give the Irish a 76-75 win over enhen F Austin State Ur



Rockne Heritage Fund

The Rockne Heritage Fund makes the dream of wearing blue and gold a reality for Notre Dame studentathletes. Over the course of the 2015-16 academic year, the impact of more than 2,000 benefactors was celebrated. Touching the lives of 740 athletes in all 26 varsity programs, this support helped to provide scholarships, the latest in personal monitoring devices, sports medicine recovery tools, and targeted programming. This year, Rockne contributors helped to shape the Notre Dame studentathlete experience both on and off the field, propelling the Fighting Irish to succeed in competition, the classroom, and life beyond campus.

An ROTC cadet stands at attention for vigil at the Clarke Memorial Fountain in honor of /eterans Day



University of Notre **Dame Veterans Fund**

Commencement weekend this year brought an exciting new partnership between the Hammes Notre Dame Bookstore and the Notre Dame Veterans Fund. With every bookstore purchase, patrons were invited to add a donation to benefit Notre Dame Veterans. This four-month initiative ended on September 11, 2016, yet the University continues its efforts in cultivating philanthropy to the Notre Dame Veterans Fund. The contributions to this fund will be used to provide financial aid and enhanced support for veterans at the University. This initiative highlights the Notre Dame family's generosity and gratitude for those who have served our country, as well as the power of small gifts to make a big impact.

Undergraduate Alumni **Participation Rate**

BY FISCAL YEAR



Student Life

The spirit of Notre Dame is revealed and defined through the student experience, both on and off campus. The fellowship students discover will remain throughout their lives as both a model and sustaining force. Here, read about how benefactors this year invested in the thriving and formative student experience through two new residence halls, an endowed rectorship, and increased internship opportunities.

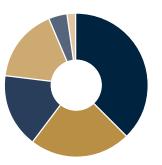


Jimmy '78 and Susan Dunne and Mary '79 and Jay Flaherty '79



Dunne Hall and Flaherty Hall

The heart of the Notre Dame student experience is residential life. This year, the completion of two new residence halls was celebrated, thanks to the profound generosity of Jimmy '78 and Susan Dunne, and Jay '79 and Mary Hesburgh Flaherty '79. Dunne and Flaherty Halls opened in August on the new northeastern quadrant of campus. Dunne says, "The roommates I met freshman year in Alumni Hall have been friends for life. It is my hope that these new residence halls offer the same opportunity for every student who passes through them." Flaherty Hall formally recognizes Mary Hesburgh Flaherty, a graduate of one of Notre Dame's first classes of women and the niece of the late Rev. Theodore M. Hesburgh, C.S.C. Flaherty shares, "Jay and I, along with our family, are honored to provide a home for Notre Dame women for generations to come."



Gifts to Student Life

FISCAL YEAR 2015-16 • ENDOWED, EXPENDABLE, CAPITAL, AND GIFTS-IN-KIND

\$9,865,107

Alumni	\$3,653,647
Parents	\$2,278,733
Corporations	\$1,679,528
Foundations	\$1,640,929
Organizations	\$407,622
Friends	\$204,648

The Faccenda family



Philip J. and Kathryn K. Faccenda Family Rectorship at Alumni Hall

The Dawgs of Alumni Hall often describe their home as the ideal location on campus. At the end of South Quad and within sight of the Dome, they are "the center of the universe." Phil Faccenda Sr. '51 established the Philip J. and Kathryn K. Faccenda Family Rectorship at Alumni Hall to ensure the continued strength of the Alumni Hall community for generations to come. Faccenda, along with his sons, Phil '89 and Michael '93, lived in Alumni Hall as undergraduates, and together have maintained a strong affection for the historic residence. As the University's General Counsel and special assistant to Rev. Theodore M. Hesburgh, C.S.C., Faccenda has served Notre Dame in a multitude of ways. The Philip J. and Kathryn K. Faccenda Family Rectorship at Alumni Hall represents the latest expression of the Faccenda family's dedication to the growth of Our Lady's University and Her students.

Lynda and David '91 Archer

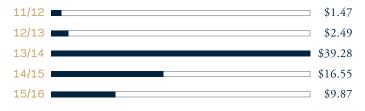


Archer Family Endowment for Undergraduate Internships

As a Notre Dame alumnus living in New York state, David A. Archer '91 and his wife, Lynda, developed a passion for mentoring Notre Dame students and young alumni on the East Coast. Their dedication to helping Notre Dame family members expand their horizons and improve their employment prospects inspired the Archer Family Endowment for Undergraduate Internships. This endowment greatly enhances the ability of the Career Center to place students in summer internships and offers countless beneficial career opportunities. The Archers' generosity addresses an increasingly important component of the college experience, and helps to bolster Notre Dame's strong history of placing recent graduates in top jobs.

Gifts to Student Life

BY FISCAL YEAR • IN MILLIONS • ENDOWED, EXPENDABLE, AND CAPITAL



Global

Notre Dame aspires to strengthen its international focus by preparing students to become global citizens committed to serving humanity. The dynamic contact students have with communities around the world, whether through study abroad programs or on-campus resources, can be revolutionary. Thanks to generous support to the Keough School of Global Affairs and Notre Dame International, the University can continue to broaden its impact and affirm human dignity by producing global thought-leaders across the academy.



Kylemore Abbey in Ireland



Notre Dame Centre at Kylemore Abbey

Becoming a preeminent global institution distinguished by its Catholic character and response to the world's most pressing issues remains a top priority for Notre Dame. This year, seven families made gifts to support the renovation of St. Joseph's Hall, home of the new Notre Dame Centre at Kylemore Abbey in the Connemara district of Ireland. The Centre was established to create unique engagement opportunities through scholarly collaboration, undergraduate and graduate study, and cooperative programs, with a central focus on faith-formation. Through the renovation of St. Joseph's Hall, members of the Notre Dame family have helped to maximize the University's global impact and bolstered efforts to share Catholic values with the world.

Gifts to the Keough School of Global Affairs

BY FISCAL YEAR • IN MILLIONS • ENDOWED, EXPENDABLE, AND CAPITAL



Gifts to Notre Dame International

BY FISCAL YEAR • IN MILLIONS • ENDOWED, EXPENDABLE, AND CAPITAL



Our Lady of Perpetual Succour



Our Lady of Perpetual Succour Global **Endowment for** Excellence

Grace and Francis Leung established the Our Lady of Perpetual Succour Global Endowment for Excellence to support the Greater China Scholars Program, which benefits Chinese students who demonstrate exceptional academic achievement, a strong commitment to the betterment of society, and a promising capacity for global leadership. As the parents of a Double Domer (Amanda '15, MSA '16), the Leungs witnessed firsthand the value of a Notre Dame education. Through this endowment, the Leungs enable outstanding Chinese students to receive the best that Notre Dame has to offer-from a world-class, Catholic education to Campus Ministry offerings-and strengthen the diversity of the student body.

Tariq Ansari '83



iLED Program

Tariq Ansari '83, a native of India, wants to raise awareness about Notre Dame among high school students in his home country. By supporting the iLED (International Leadership, Enrichment, and Development) program, Ansari helps connect students from India to Notre Dame through a two-week summer program during which participants are fully immersed in the campus experience. iLED features lectures by professors, hands-on learning, business, and community engagement, and extracurricular activities designed to enrich students' understanding of the various academic disciplines. Ansari and the University hope that iLED will increase awareness of Notre Dame in India and ultimately bring more of India's brightest young minds to Notre Dame.

Athletics

Athletics at Notre Dame showcase a commitment to continued improvement and excellence. Student-athletes come to the University to participate in a vibrant academic community, while developing their remarkable athletic abilities in their sport. This past year, gifts provided for a new first-rate boathouse, endowed coaching positions, and increased Grantsin-Aid resources, each of which contribute to the legacy of the Fighting Irish.

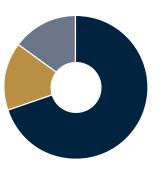


The McConnell family from left: John '14, Erin '12, Lisa, Jim, and Matt



McConnell Family Boathouse

Erin McConnell '12 joined the women's rowing team in 2008, competing and earning monograms for the Irish all four years of her Notre Dame career. Her parents, Jim and Lisa McConnell, were inspired by the commitment and dedication of Notre Dame student-athletes and the significant needs of the rowing program. In response, they underwrote construction of the McConnell Family Boathouse, a 15,000-square-foot facility located on the St. Joseph River. The boathouse is designed to be a place student rowers can call "home" and will undoubtedly encourage continued success for the Irish, on the water and in the classroom.



Gifts to Athletics \$42,130,164

Capital	\$29,393,470
Expendable	\$6,533,499
Endowment	\$6,203,195

Gifts to Athletic Grants-in-Aid

BY FISCAL YEAR • IN MILLIONS • ENDOWED AND EXPENDABLE

11/12	\$2.77
12/13	\$3.52
13/14	\$3.24
14/15	\$3.86
15/16	\$2.18



Callaghan family from left: Patrick '10, Kim, Katie '12, and John '76



Callaghan Family Head Men's Tennis Coach

The Callaghan family has established a legacy at the University worth celebrating. With three Notre Dame graduates—John '76, Patrick '10, and Katie '12—the Callaghans became the fourth family to endow a head coaching position at Notre Dame. This generous gift honors the current head coach for men's tennis, Ryan Sachire, who had a profound influence on Patrick during his time as a student-athlete. The Callaghan endowment will enable the tennis program to continue to thrive while providing current and future student-athletes with mentorship, leadership opportunities, and skills to last a lifetime.

Current Notre Dame student athletic trainers



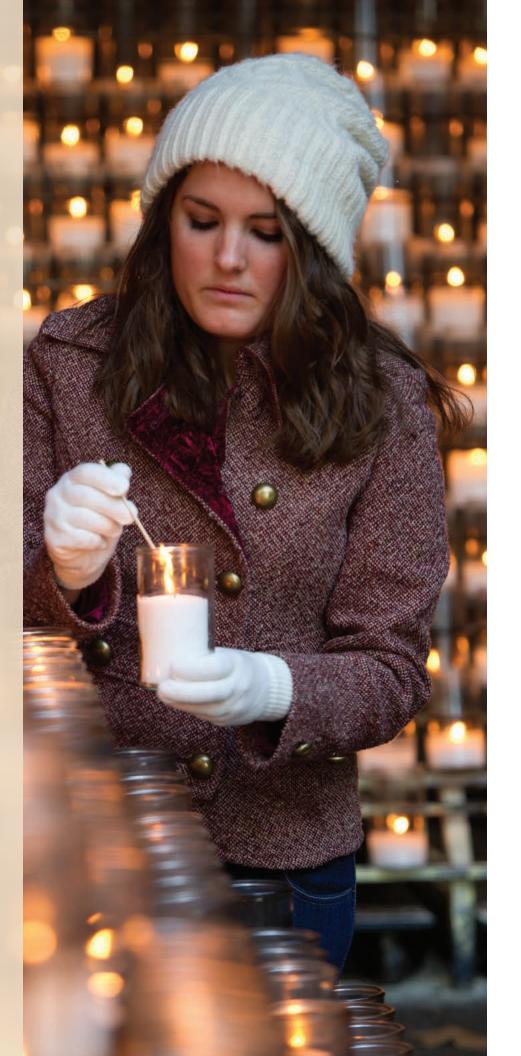
John Whitmer Grant-in-Aid

The deep devotion that John Molony Jr. '73 feels for Notre Dame is fueled by the combination of his academic and personal experiences. One of his fondest memories is serving as the fire warden in Notre Dame Stadium where he actually lived during the summer of his senior year. As a former student athletic trainer, Molony dedicated his undergraduate years to ensuring the success of Notre Dame student-athletes. During his time on campus, Molony worked alongside former athletic trainer John Whitmer, and was inspired to pay tribute to his mentor's legacy and the work of all athletic trainers at Notre Dame. Toward that end, Molony established the John Whitmer Grant-in-Aid to benefit generations of student athletic trainers and honor their commitment and service.



Planned Giving

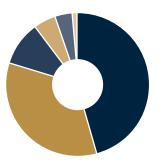
Benefactors who choose to strengthen Notre Dame through generous planned gifts know that some of the greatest contributions can be future investments that ensure the University's growth in perpetuity. Our Lady's University can move forward with confidence, thanks to these profound gestures of faith and trust as showcased here.





Sheftic Family Scholarship

For the late Mary Lee Sheftic ('58 Saint Mary's College) and her brother, Charles Sheftic '49, their time on campus as part of the Notre Dame family was fondly remembered. Post-college, the siblings returned to Boswell, Pennsylvania, the small town where they grew up, and worked to serve the community that had sustained their family's banking business for generations. When it came time for estate planning, both made provisions for a large unrestricted bequest to benefit the University. Following Mary Lee's death in 2015, distributions from the estate were used to strengthen the Sheftic Family Scholarship and provide unrestricted support. The legacy of these generous siblings will live on in Boswell and around the world, through the lives of Sheftic Family Scholars and countless other Notre Dame students.



Gift Planning Cash Totals FISCAL YEAR 2015-16 \$79,732,334

Bequests	\$36,151,282
Trusts	\$27,765,491
Donor Advised Funds	\$7,949,819
IRA Charitable Rollovers	\$3,915,902
Other	\$2,958,027
Charitable Gift Annuities	\$991,813

Paul and Ruth D'Antonio

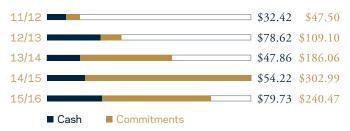


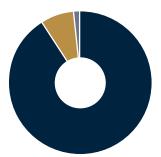
Paul and Ruth D'Antonio Scholarship Fund

Badin Guild members Paul and Ruth D'Antonio love Notre Dame. Their passion is evident to everyone they meet and has not waned over 38 years of campus visits. With each trip, they find something new to enjoy, from exploring recently constructed buildings, to broadening their knowledge of Notre Dame history. D'Antonio, a retired mailman, says he is "like a kid in a candy store" every time he returns. Through careful planning, the D'Antonios established a charitable remainder trust that will support the Paul and Ruth D'Antonio Scholarship and provide vital financial resources to generations of Notre Dame students. Through this benefaction, and their generous support of University priorities through the Sorin Society, the D'Antonios are creating a Notre Dame that is ever better, making it possible for students to develop to their highest potential.

Gift Planning Support

BY FISCAL YEAR • IN MILLIONS





Gift Planning Total Commitments FISCAL YEAR 2015-16 \$240,467,212

Bequests	\$218,403,651
Trusts	\$18,087,946
	\$3,975,615

Gift Distribution FISCAL YEAR 2015-16 **\$388,965,339**



Endowment	\$179,994,121
Expendable	\$133,608,219
Capital	\$70,606,680
Gifts-In-Kind	\$4,756,319

Endowment Gifts FISCAL YEAR 2015-16 \$179,994,122



- Undesignated Endowment \$50,376,227
 Department \$35,253,529
 Discretionary Funding
- Academic \$29,770,644 Program Support
- Scholarships \$26,816,535
 Professorships \$16,511,573
 5.11,573
- Fellowships \$9,704,428
- Other Endowment \$5,901,568
 Rectorships and Coaches \$5,050,685
- Directorships and Coaches \$5,050,083

Academic Program Support	\$56,394,515
Unrestricted	\$48,497,619
Department Discretionary Funding	\$10,614,363
Other Expendable	\$10,139,300
Scholarships	\$5,692,447

Expendable Gifts

\$133,608,219

Fellowships \$1,387,990
 Directorships \$596,000
 Professorships \$285,985

Financial Overview In fiscal year 2015-16, the Notre Dame family continued the strong pursuit of its Catholic mission. Increased opportunities enabled by the generosity of University benefactors allowed students, faculty, and staff to benefit from unprecedented experiences. Because of you, Notre Dame can expect to build upon its strong foundation, and answer the call to be a powerful force for good in the world.

Sources of Cash Receipts FISCAL YEAR 2015-16 \$388,965,340



Alumni	\$160,622,476
Foundations	\$64,718,168
Corporations	\$59,786,457
Non-Alumni Parents	\$57,600,902
Friends	\$31,969,418
Other Organizations	\$13,979,279
Holy Cross and Other	\$288,640
Religious Organizations	

Cash Receipts by Fiscal Year

IN MILLIONS		
11/12	\$210.92	
12/13	\$276.52	
13/14	\$330.15	
14/15	\$389.80	
15/16	\$388.97	

Pledge Payments \$217,662,707 Cash gifts directed to existing commitments

Cash Receipts

\$388,965,340

by Gift Type

FISCAL YEAR 2015-16

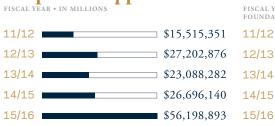
existing commitments
Outright Gifts
\$167,352,805

Cash gifts not connected to a pledge

Matching Gifts \$3,949,828 A corporate or foundation cash gift that matches an employee gift



Corporate Support



In fiscal year 2015-16, the cost of fundraising was 10 cents of each dollar raised.

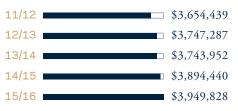
Foundation Support



\$46,286,999
\$46,100,671
\$66,846,548
\$72,266,080
\$64,407,405

Matching Gift Totals

FISCAL YEAR • IN MILLIONS









Office of Special Events & Stewardship 1251 N. Eddy Street, Suite 300 South Bend, Indiana 46617-1403

t 574-631-2207 | fx 574-631-8325 stewards@nd.edu supporting.nd.edu