

UNIVERSITY OF NOTRE DAME

2018–2019

Stewardship Report

— FINANCIAL AID EDITION —

The Promise of Stewardship



Lou Nanni (center) with four current scholarship recipients (left to right):
Vince Reisel, Kate Oh, Jess Ping, and Jordan Theriault

Every year, aspiring students from across the globe receive a life-changing letter confirming their acceptance to Notre Dame. In this moment, all the hard work, careful planning, and hours spent in study finally pay off. It is a moment for celebration. At least, it should be.

Over the years, we've heard stories detailing the acceptance letter moment, and many of them feature a similar sentiment: "I was excited to be going to my dream school, but I was worried about how I would pay for it." This should not be.

Thankfully, Our Lady's University is incredibly blessed with alumni, parents, and friends who share our vision of a Notre Dame where every student admitted is able to enroll without fear of financial hardship. Thanks to your tremendous support, we are closer than ever to realizing this goal.

Each student has a unique story to tell. Very often, the ones who impress me most are students who wouldn't be here without financial aid. Their stories of resilience and hope, of overcoming unthinkable adversity, are both humbling and inspiring. They show us that no matter how great the odds, faith and family can carry us through.

The Notre Dame family needs these stories. We need gifted and determined students from all walks of life coming together to learn, to discover, to grow, and to make the world a better place. Your generosity ensures that we can welcome all students with open arms, following the example of Our Lady atop the Dome. Moreover, it ensures that they can return the embrace.

This year's report is dedicated to sharing the experiences of those who have benefited from and given to financial aid at the University. I invite you to take some time to read these stories to see how the gift of a Notre Dame education can transform lives.

Yours in Our Lady,

Louis M. Nanni
Vice President for University Relations

Gifts will be acknowledged in a timely and personal manner by University leadership.

A gift accepted with a restricted purpose will be used for that purpose. Annual impact reports will be shared with benefactors who have established an endowment at the University.

The value of any substantial benefits resulting from a gift will be reported to the benefactor.

Gifts will be accounted for using generally accepted accounting principles, which will provide consistent, timely, and accurate reporting of all gifts into the University's official financial record.

Appropriate and consistent recognition will always be given to the benefactor; recognition of a public nature will first be approved by the benefactor.



“Dr. Eartly is one of the most supportive and helpful people I have ever known. I am incredibly lucky to have him as my sponsor, not only for the financial support but also for his expertise in my desired field of study. He regularly offers me different tools to help me discern where I might fit in best in the working world.”

Colin Beveridge '21

College of Science | Physics | Arlene J. Lennox and David P. Eartly Scholarship Recipient



Arlene J. Lennox and David P. Eartly Scholarship & David P. Eartly and Arlene J. Lennox Fellowship

Dr. David Eartly '63 and his wife, Dr. Arlene Lennox '73, both renowned physicists, always planned to give back to the University through their trust. When Arlene lost her battle with breast cancer in 2008, it became more important for David to witness the impact of their gifts within his lifetime.

“We were involved with undergraduate students, graduates, and postdocs our entire professional lives through research, collaboration, mentoring, and advising, so establishing a scholarship and fellowship was of utmost importance to us,” says David.

Arlene was among the first female students to attend Notre Dame. Later, as a medical physicist, she was considered one of the world's leading experts on neutron therapy, an innovative treatment for difficult cancer cases. “I feel honored to have the opportunity to tell each new scholar about the mark Arlene left on the world of physics and the amazing strides she made for women in science,” David says. “Notre Dame brought us together all those years ago, and through these student scholars, I am able to keep my wife's legacy alive.”



David and Arlene on their wedding day in 1977



Bea, Frank, and Angela Dinger on a visit to Chile with Fr. Pelton (center)

Rev. Robert Pelton, C.S.C., Fellowship

Rev. Robert Pelton, C.S.C., '43 waited to board a plane in Santiago, Chile. It was 1974, and tucked under his shirt were documents detailing the atrocities committed by the Pinochet regime then in power. Many friends and fellow priests were listed among the disappeared, tortured, and murdered; as Fr. Pelton was briefly questioned by airport security, he expected he would be next. Thankfully, he wasn't searched, and he managed to successfully smuggle the papers into the United States for safekeeping and distribution.

When Frank Dinger '61 met Fr. Pelton, he knew him as chaplain of the Notre Dame swim team. After Fr. Pelton was unexpectedly assigned in 1964 to serve at Saint George's College, a Holy Cross institution in Chile, Frank continued to follow the priest's life with great interest. Over the next half-century, he watched Fr. Pelton embrace every permutation of his historic career, including his work in Chile, his enthusiastic participation in Vatican II, his connection to recently canonized Saint Oscar Romero, and his monumental expansion of scholarship surrounding the Church in Latin America.

Frank, his wife Bea, and their daughter Angela, joined Fr. Pelton—aged 98—on a trip to Chile. “It was like being with a celebrity,” Frank says. “Everyone knows him, loves him, and respects him.” Father Pelton's example, as well as his commitment to putting the social teaching of the Bible and the Church into practice, has inspired many to speak and act on behalf of those who cannot. “We are stronger when our neighbors are stronger,” says Bea.

Seeking to do their part and honor their dear friend, the Dingers established the Rev. Robert Pelton, C.S.C., Fellowship Endowment. “This need-based fund will support students in the Master of Global Affairs Program in the Keough School, specifically those who reside or have resided in Latin America,” Frank says. “We feel very strongly that investing in the next generation will empower these students to make a difference in their home countries. For so many years, Fr. Bob has helped to build a bridge between Notre Dame and Latin America, and we hope to help continue his great work.”

Financials

GIFTS TO THE ACADEMY

Fiscal 2018-19/Endowed, Expendable, Capital, and Gifts-in-Kind

Total: \$211,889,525

Office of Research
\$53,282,431

College of Arts & Letters
\$35,917,291

Mission Engagement
\$21,633,897

College of Science
\$20,915,676

College of Engineering
\$18,022,327

Keough School of Global Affairs
\$16,876,217

Office of the Provost
\$14,104,314

Mendoza College of Business
\$12,256,524

Law School
\$7,252,738

Hesburgh Libraries
\$2,754,835

Arts
\$2,467,932

School of Architecture
\$2,418,440

Graduate School
\$1,375,689

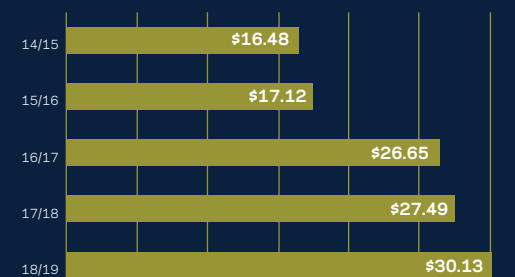
Provost - Undergraduate Studies
\$1,223,719

Office of Internationalization
\$1,111,195

First Year of Studies
\$276,300

GIFTS TO PROFESSORSHIPS AND DIRECTORSHIPS

By Fiscal Year/In Millions/Endowed Gifts Only



Unless otherwise indicated all numbers reported throughout this publication represent cash received in fiscal year 2018 - 2019.



Ann Marie '96, '00 and her father, Nick '64, enjoying a Notre Dame football game

Achille Family Fellowship

Ann Marie Achille '96, '00 learned about two things early in life from her dad—Notre Dame and the April 15th tax busy season. Ann Marie, her father, Nick, and her uncle Bob are all Notre Dame graduates who built careers in accounting. To celebrate and expand this legacy, Ann Marie established the Achille Family Fellowship to support students pursuing a Master's degree in accountancy from the Mendoza College of Business.

"There was no one more passionate about accounting than my dad," says Ann Marie. "A few days before he passed away in October 2018, I let him know about the fellowship. He could not have been more excited. I feel blessed to be able to make the profession he loved a possibility for others, and I'm thrilled to know that this fellowship will be forever tied to my family—our own special corner within the larger endowment. Moreover, I'll be able to form relationships with the student recipients in the years ahead."

Alongside her giving, Ann Marie stays connected to her alma mater by teaching a course in accounting each spring at Mendoza and mentoring students in academic and professional development. "I'm always looking for ways to give back to the place that has been a home away from home and an extension of my family," she says. "I'm honored to be a part of the lasting legacy of a place that has been part of my life since the very beginning."

Chávez Family Law Fellowship

"Notre Dame is a family, a family that encompasses academic excellence, promotes spiritual values, and challenges you to be more than brilliant," says JoAnn Chávez '86, '90 J.D., Senior Vice President, Deputy General Counsel, and Chief Tax Officer, DTE Energy. "People from Notre Dame emanate a depth of caring and concern for issues larger than themselves." In establishing the Chávez Family Law fellowship, JoAnn aims to give back to the place she says played a pivotal role in her long-term trajectory, both personal and professional.

Coming from humble beginnings in Detroit, JoAnn was inspired by the college plans of a high school classmate to begin designing her own future—one that included the Notre Dame Law School. After graduation, she built a career as a lawyer and philanthropist. JoAnn has been recognized for her achievements in advancing the culture of Latino American businesses, and she holds leadership roles in a number of nonprofits and educational organizations, including a seat on the Notre Dame Law School Advisory Council.

"Through this fellowship," JoAnn continues, "I hope to provide other deserving students—many of them first-generation college and graduate students like myself—with the same opportunities I was afforded. Making a Notre Dame education possible for others is one of the best ways I have found to pay it forward."

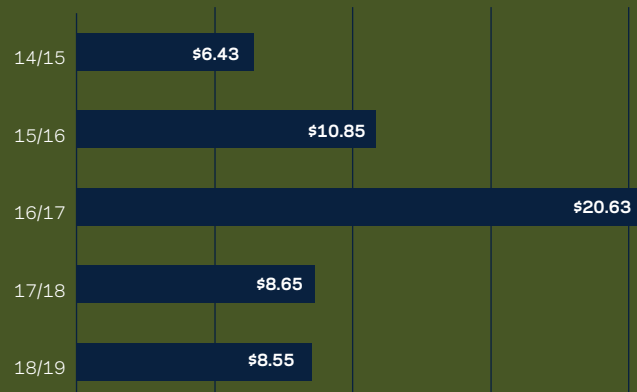


JoAnn Chávez '86, '90 J.D.

Financials

Gifts of \$200 or less in fiscal year 2019 will cover the total cost of attendance for 40 students!

GIFTS TO GRADUATE FELLOWSHIPS
By Fiscal Year/In Millions/Endowed and Expendable
(Includes Business, Law, and Graduate School)



"I am so thankful that I had the opportunity to meet JoAnn Chávez while pursuing my studies here at Notre Dame. Her mentorship, generosity, and friendship serve as an example I aspire to, both personally and professionally. Alumni like her and their unwavering commitment to helping students succeed are what make Notre Dame such a special place."

Oscar Verdugo '19

Notre Dame Law School | Juris Doctor | Chávez Family Law Fellowship Recipient





“The scholarships I received carried the names of families—real people who are passionate about sharing the blessings of a Notre Dame education with students like me. The opportunity to study here has truly changed the course of my life, and, until I too can give this gift to others, I extend my absolute gratitude to those generous members of the Notre Dame family who **made my dreams a reality.**”

Emily Graff '20

College of Science | Neuroscience and Behavior | Martha M. Mata '99 Memorial Scholarship Recipient



Martha M. Mata '99 Memorial Scholarship

Martha Mata and Sara (Boblick) Smith met as first-year students in Lewis Hall, and graduated from Notre Dame together in 1999. When flying home to California was not possible for Martha that first Thanksgiving, Sara invited her to spend the holiday with her family in Illinois. “We piled into our station wagon, complete with my 10- and 12-year-old siblings,” Sara recalls. “Martha was truly thrown into the Boblick family vacation.” A beautiful friendship flourished.

Embracing new experiences was a way of life for Martha. She was known for her infectious sense of adventure—in addition to her brilliant smile, incredible work ethic, and, as another classmate put it, her unique way of “making everyone feel welcome and valued.” Martha put these qualities into everything she did, including her work teaching at an inner-city high school in Los Angeles. “Martha really gave her heart and soul to those kids,” Sara says, “through cancer treatment and all.”

After an extended battle with the disease, Martha passed away in March 2014. A few years later, Sara’s parents, Bill '74 and Shelby Boblick, were contemplating a financial aid gift to Notre Dame. Their new scholarship needed a name, and the Boblicks had no desire to give it their own.

“Everything just aligned,” says Shelby. “We had the place, the purpose, and we made the joint decision to name the fund in honor of Martha.” It was a perfect fit for a need-based scholarship benefiting underrepresented and socioeconomically disadvantaged individuals. Martha, who in her youth had emigrated from El Salvador alongside her mother, would have benefited from such a fund, as would the students to whom she had dedicated the last years of her life. “Notre Dame benefits from a diverse student body,” Shelby continues. “Martha was such a remarkable person, and we are happy to be able to create this legacy for her through the Martha M. Mata '99 Memorial Scholarship.”

“Martha loved life and saw the best in others,” Sara says of her friend. “She lived her life knowing that a person’s capability is not defined solely by one’s background. She left us way too soon, but her spirit lives on in each of us.”



Martha M. Mata
Management Information
Systems & Management

*Martha Mata's Notre Dame
Senior Yearbook Photo*

Financials

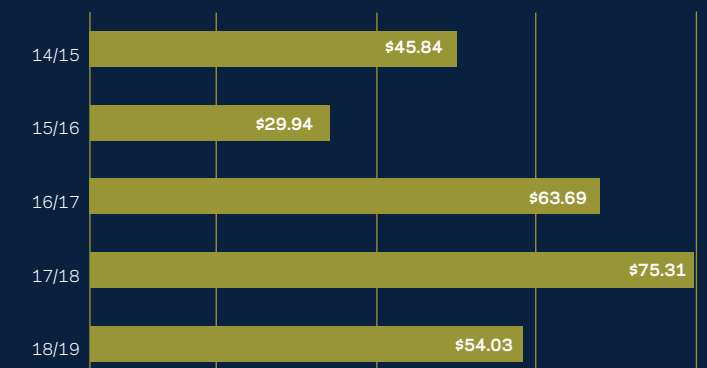
48%

of Notre Dame students receive scholarships

Notre Dame offers need-blind admission, and is one of fewer than 60 schools nationally that is committed to meeting the full demonstrated financial need of undergraduate students for

all four years.

GIFTS TO UNDERGRADUATE SCHOLARSHIPS
By Fiscal Year/In Millions/Endowed and Expendable



Walter and Mabel Carlin Endowed Scholarship

Don Carlin '56 was born into a family that loved Notre Dame. Unfortunately, when Don received his acceptance letter from the University, their feelings were mixed. "My parents questioned whether they could afford it," Don says, "but I had worked after school for four years and had saved enough to pay for my first semester, and my mother took a job as a bookkeeper to help pay for the remaining 3.5 years."

Our Lady's University continued to play a big role in Don's life. When he and his wife, Kathy, were preparing for their wedding, they had their engagement solemnized in a special ceremony at the Log Chapel. After graduation, Don served on the board of the Notre Dame Club of Chicago, with Kathy serving as president of the club's Women's Auxiliary.

Through it all, Don never forgot the dilemma his family faced upon his acceptance. "That began my sensitivity to the problems encountered by so many young people who want to attend Notre Dame but can't afford it," he says. He and Kathy decided to establish a need-based scholarship focused on helping students who, without financial aid, would not be able to return to campus.

Given his parents' status as "solid ND fans," Don thought it only logical to name the fund after them. "We take pride in the Walter and Mabel Carlin Endowed Scholarship Fund, and we appreciate the thank-you notes we receive from student beneficiaries," says Don. "My parents were still alive when the fund was established, and we enjoyed sharing those letters with them."



Don and Kathy Carlin on campus in the 1960s

Wilbert and Emily Wycliff Endowed Scholarship

In 1965, as Wilbert and Emily Wycliff considered sending their son Don '69 to Notre Dame, they could not have imagined the impact the University would have on their family. Don's acceptance letter was in hand, but with nine children at home, the Wycliffs could not afford the cost of attendance. It was through the unexpected generosity of an anonymous benefactor that Don's college dreams became a reality. "My parents were thrilled," he says. Ultimately, four of the Wycliffs' children and two of their 26 grandchildren would study under the Dome.

Decades later, when Don and his youngest brother, Brian '85, established an endowed scholarship targeted at helping deserving black students, they named it in honor of their parents. "Despite the turbulent times and modest income of Dad's government job, our parents sacrificed greatly and made Catholic education a priority," says Don. "But only with the help of financial aid would Notre Dame have been a possibility for us. Other students deserve the same opportunity, and we hope this scholarship helps."

Don and Brian's continued support for Our Lady's University goes further than financial aid alone. Don, a retired journalist, co-edited *Black Domers*, a book of essays by African American alumni. Brian, a partner at PwC, serves as his company's Diversity and Inclusion liaison to Notre Dame. He also serves on the Mendoza College of Business Advisory Council.

Since 2005, the Wilbert and Emily Wycliff Endowed Scholarship has made the Notre Dame experience possible for 14 individual students. "While our parents are no longer with us," says Brian, "their spirit and commitment to Catholic education lives on through this scholarship. We are blessed to be able to honor them in this way."



The Wycliff family at the Grotto of Our Lady of Lourdes

“As the sixth and final member of my family to attend a Catholic college or university, the Walter and Mabel Carlin Endowed Scholarship has made it possible for me to study at Notre Dame. My late dad, one of Notre Dame’s biggest fans, constantly reminded his kids of **the importance of a Catholic education,** and I’m incredibly grateful to the Carlin family for their generosity, which has allowed me to attend this wonderful university.”

Kristen Smith '20

College of Arts & Letters | American Studies | Walter and Mabel Carlin Endowed Scholarship Recipient



Student Gratitude

“With the help of financial aid, I have accomplished my two biggest childhood dreams: to attend Notre Dame and play on the football team. Your generosity does not go unnoticed, and I thank God each day for people like you who make dreams like mine come true.”

Xavier Lezynski '20



“Financial aid is what has allowed me to attend a prestigious school like the University of Notre Dame. Not having to worry about finances has given me and my family peace of mind; I am able to focus on my studies and take advantage of the many opportunities Notre Dame has to offer.”

Omosefe Obanor '20



“I rely on the financial aid I receive to cover the cost of my education, and although I cannot repay this kindness, I try to honor it every day in my studies. I know that every class is an opportunity given to me by the University’s donors, so I do everything I can to make the most of it.”

Maggie McDonald '21

“Without the gift of financial aid, my entire life would be different. You have provided a platform from which I can change my life and my family’s life forever.”

Natural Baptiste '20



“Without financial aid, my education at this very special school—where I am learning to grow as a human being and use my skills for the good of others—would not be possible. I am thankful for the gift of a world-class education at the greatest university in the world, and to have become part of the Notre Dame family.”

Noah Viner '21



“My acceptance letter brought me to Notre Dame, but my financial aid package allowed me to stay. The generosity of donors allows me to focus on thriving as a fully committed member of the campus community. You are the reason I can realize who I am supposed to become at Notre Dame.

Thank you!
Hunter Reh '20



“My fellowship has allowed me to complete one master’s degree and continue higher education without financial restraints. ‘Thank you’ is not enough to express the appreciation I have for the generosity that has allowed me to pursue a degree that is historical in my culture, family, and department.”

Emorja Roberson



“As a minority Latino student, it has been an extraordinary experience to join a graduate program at a university like Notre Dame. Financial aid has been a blessing and a gift of charity that is transforming my life and our world. ¡Mil Gracias!”

Wendy Verence Alvarez Barrios



“The University’s financial aid enables me to conduct full-time doctoral research without worrying about living expenses. It will also enable me to financially help those in need in the future.”

Wenzuan Yuan



“Coming from a working-class family and being a first-generation college student is a huge accomplishment. This scholarship has enabled me to become a part of the greatest family in the world, and it has opened so many doors that would have been closed. It gives me the opportunity to make a difference in the lives of others, and I hope to be able to help the next generation of students seeking to study at Notre Dame.”

Conal Fagan '21



“When I received my scholarship, Notre Dame became the clear next step in my life. I cannot imagine living out my calling anywhere else. The academic and spiritual growth I have experienced is unmatched, and I hope that one day I will be able to leverage this growth to pay forward the lasting positive impact Notre Dame has had on my life.”

MacKenzie Isaac '20



“Receiving a merit scholarship made all the difference for me. Coming from a modest background, going to a college in the U.S. was only a dream, and going to a top-notch school like Notre Dame was beyond anything I could imagine. I hope that someday, somehow, I’ll be able to repay this kindness.”

Achraf Hamidi '20



“My merit scholarship allowed me to make my college decision without financial constraints. I will be the first person in my family to graduate college in the U.S.—my parents having left Cuba four years before I was born. I am my parents’ American Dream, thanks to the gift of financial aid.”

Yanik Ariste '22



“As an international student from China, studying abroad comes at a significant cost, so receiving a scholarship was a big factor in my decision to attend Notre Dame. I am honored and privileged to be a recipient of financial aid, and the support means a lot to my family.”

Yanting ‘Raven’ Luo '20



“Notre Dame was always my dream school, so when I found out that I had not only been admitted, but also received a scholarship, I felt valued by the Notre Dame community. I hope to use this kindness and generosity to grow and serve others to the best of my ability.”

Francine Shafi '22





“Being a Fighting Irish Initiative Scholar has allowed me to thrive at Notre Dame while preparing me for life beyond the Dome. Because of this program, I have learned the importance of networking, I have built a strong résumé, and I am learning what employers are looking for when hiring. The Fighting Irish Scholars Program has also helped me financially, with books for my classes and transportation back home. This Program has given me a safe space to be unapologetically me and serves as a reminder that it is no mistake that I am standing beside some of the most brilliant people I have ever met.”

Anonymous

Fighting Irish Initiative Scholar



Don and Jamie Lee Family Scholarship

Don Lee '93 was seven years old when he and his family left Hong Kong for the United States. His parents sought a better education and more opportunities for personal growth for their children. “I have always had a deep sense of needing to ensure that the sacrifices they made for me were not wasted,” Don says. “My siblings and I have worked hard to better ourselves and make a future for our family.”

During his search for a college to attend, Don considered staying close to home in New Jersey, but he longed to encounter greater diversity of thought and to broaden his social and professional networks. Eventually, he applied to Notre Dame and was accepted. “The cost of attending Notre Dame was quite daunting,” says Don. “I appreciated the school’s willingness to help me identify both need-based and academic scholarships. My parents were also willing to take on part of the financial burden to support my efforts to better myself. In the end, the benefits of a Notre Dame education outweighed the costs.”

As Don’s career progressed, he always remembered the help he received along the way. He and his wife, Jamie, decided they would give back as soon as they were able. “We never want other students to have finances stand in the way of receiving such a wonderful education.”

To that end, the Lees created the Don and Jamie Lee Family Scholarship, a need-based fund to help first-generation underrepresented students in partnership with Notre Dame’s Fighting Irish Initiative. “Through this scholarship, we hope to help diversify the student body on campus as well as help provide more than just an academic education,” Don says. “We want to give each student a well-rounded experience, including study abroad and other forms of enrichment.” Clearly, Don’s parents did not sacrifice in vain.



The Lee family from left: Don '93, Jamie, Marina, Parker, and iNDy

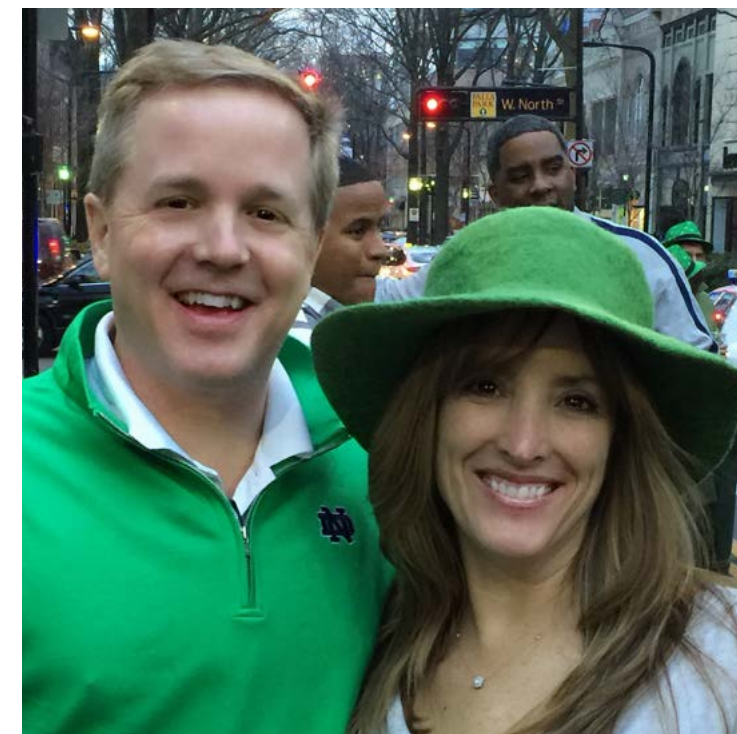
Fighting Irish Initiative Scholarship

When it was time for David Jones '88 to go to college, his family’s finances seemed to put Notre Dame out of reach. Yet, after applying elsewhere, David realized that a Notre Dame education was what he truly wanted, and that any debt would be worth it. He took out student loans, worked on campus, lived frugally, and eventually received minimal financial aid.

“I was a Notre Dame student that couldn’t afford all of Notre Dame,” says David. “I was unable to fully experience University life. After financial aid is awarded, other needs remain that need to be met, like a plane ticket home for the holidays, football tickets, money for club sports, graduation activities, tutoring, and even basic necessities like food or warm clothing for the winter.”

Through a bequest, David chose to support those facing similar challenges by contributing to the Fighting Irish Initiative Scholarship, a fund created to address those additional needs, enhancing the overall Notre Dame experience for every student.

“I didn’t go hungry in college, but I certainly wasn’t well-fed,” David recalls. “There were many times friends would have to bring back food from the dining hall for me, or I relied on Velveeta sandwiches. Despite these hardships, those were some of the best years of my life. I credit Notre Dame for where I am professionally, spiritually, and personally, and I’m thrilled to help meet the complete needs of current and future students.”



David '88 and Jenny Jones

Hank Family Grants-in-Aid and Scholarship

Steve '94 and Stefanie '94 Hank met while undergraduates at Notre Dame. The University provided free tuition to Stefanie as a benefit to her father, Jerry, a loyal University employee for 38 years. "I was a first-generation college student," she says. "Notre Dame gave me an amazing opportunity and I have always wanted to give back to the University for affording me such a great education."

The youngest of his siblings by nine years, Steve watched as his four older brothers and sisters attended Notre Dame and witnessed the positive effect it had on his family. To recognize this impact and his parents' efforts in ensuring their children's education, Steve and Stefanie established the William J. and Joan M. Hank Endowed Scholarship for first-generation college students.

While attending Notre Dame, Steve worked in the Department of Athletics and has devoted his life's work to sports, both collegiate and professional, for over 20 years—but it's the collegiate that holds a special place in his heart. To that end, the Hanks established two grants-in-aid for student-athletes: the Steve and Stefanie Hank Endowed Athletic Grant-in-Aid in Men's Lacrosse and the Steve and Stefanie Hank Family Volleyball Grant-in-Aid. "We chose to establish grants-in-aid for lacrosse and volleyball," Steve says, "because we want to take care of the student-athletes who have dedicated themselves to competing in sports they are passionate about, but who have not received the recognition they deserve. Stefanie and I love student-athletes, and we have a driving passion to see their unique talents appreciated."

Stefanie, a teacher, also has a passion for helping students reach their full potential. Together, the Hanks hope that their scholarships will provide opportunities for students to be recognized for their diligent work, as well as give them the chance to grow and use their talents—both on the field and in the classroom—to better themselves and help others.



Steve '94 and Stefanie '94 Hank

Gretchen LaReau Memorial Scholarship

In 1993, Al '70 and Rita LaReau suffered an unthinkable loss when their daughter Gretchen lost her battle with cancer at the age of thirteen. Spirited, bright, and talented, Gretchen left behind family and friends with indelible memories of her.

A family close to the LaReaus, whose father happened to be one of Al's Notre Dame classmates, recently chose to support the University and honor Gretchen by creating an endowed scholarship in her memory. Together, the two families have a message for the current and future recipients of the Gretchen LaReau Memorial Scholarship:

"It is our sincere hope that you, as a recipient of this scholarship, will go through your time at Notre Dame with fewer financial worries, allowing you to prosper and thrive. This great University will offer you an unparalleled education in an environment that fosters academic, spiritual, and personal growth. You will be surrounded by people of vibrancy, humanity, and depth. Despite Gretchen's untimely passing and our deep sense of loss, we still feel her presence in our lives. We feel that she somehow still looks after us all. When challenges or difficult times arise during your years at Notre Dame—as they inevitably will—find the bench dedicated to Gretchen outside the LaFortune Student Center and take some time to pause and remember the support you have. Visit the Grotto and pray. Remember what this scholarship represents—the gratitude and hope it evokes. In some small way, we hope you will always feel the guiding light of Gretchen."



Gretchen LaReau, age 10

Financials

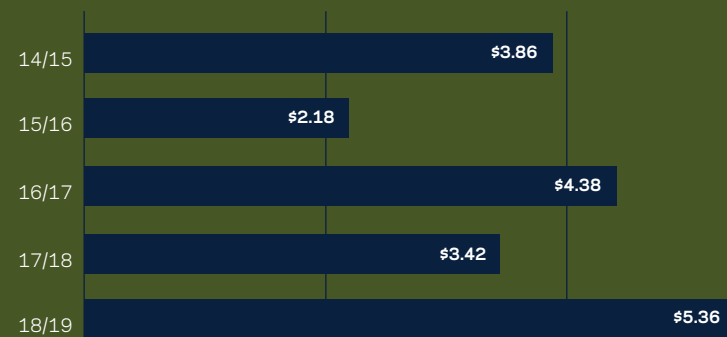


GIFTS TO ATHLETICS Fiscal Year 2018-2019

Total: \$49,992,326

- Capital
\$29,359,886
- Endowment
\$10,747,299
- Expendable
\$9,885,140

GIFTS TO ATHLETIC GRANTS-IN-AID By Fiscal Year/In Millions/Endowed and Expendable



“This grant-in-aid has allowed me to attend a university I could not have dreamt of attending on my own, giving me an unrivaled experience in both education and athletics. I am so thankful to have been lucky enough to receive this opportunity, which has allowed me to be more **focused in the classroom and on the field,** which I hope also shows my immense thanks to the Hank family for their support.”

Jake Frane '21

College of Arts & Letters | Economics and Pre-Health | Steve and Stefanie Hank Endowed Athletic Grant-in-Aid in Men's Lacrosse Recipient





“Given the fact that I would not be able to attend this University without the generosity of the Mulva family, I can say with confidence that receiving this scholarship has truly been life-changing. The chance to attend Notre Dame is such a privilege, but the opportunities presented to me and the fact that I have been able to build a community with other merit scholars make this a once-in-a-lifetime experience.

I’ll never be able to fully express my gratitude.”

Ellie Konfrst '22

College of Arts & Letters | Political Science | Mulva Scholars Program



Mulva Scholars Program

“We have always believed that a solid education founded on the principles of ethical behavior and dedication to community is the key to both personal and professional success,” says Patrick Mulva '73. “Notre Dame provided that foundation for me.”

In 2010, Mary and Patrick Mulva established an endowed scholarship that would later evolve into the Mulva Scholars Program. The program focuses on incoming first-year students who have demonstrated strong academic achievement, exemplary moral character, and a commitment to serving their communities, but who would otherwise not have the funding necessary to attend Notre Dame.

Mulva Scholars come from all disciplines and receive financial aid for all four years of their undergraduate career. Maintenance of a certain grade point average is required as a means to encourage continued academic excellence. Patrick explains, “We strongly believe that offering merit-based awards coupled with consideration of financial need helps to attract high-achieving students to Notre Dame.”

The number of students accepted into the program is expected to grow in the years ahead, a bright future for which the Mulvas have provided through a significant bequest. Patrick says that the Mulva Scholars Program will continue “to provide opportunities for students to achieve their dreams and make the world a better place for generations to come.”



Patrick '73 and Mary Mulva



Celebrating their 50th wedding anniversary, Joe and Dianna are pictured with their sons Joe Jr. (left) and Tim (right)

Joseph H. and Dianna A. Broecker Scholarship

With a 100-percent college acceptance rate for its graduates and numerous commendations from the U.S. Department of Education, Cathedral High School in Indianapolis, Indiana, is a true jewel in Catholic education. As one of 15 Holy Cross high schools in the United States, Cathedral shares Notre Dame’s commitment to educating both mind and heart. In 2018, the school celebrated its 100th anniversary, a joyous occasion which almost did not happen.

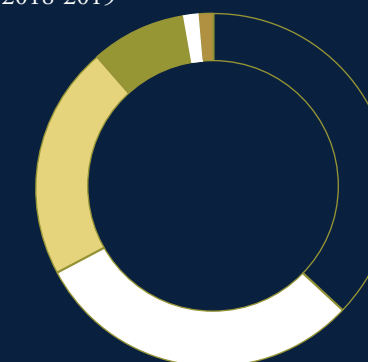
Though Cathedral thrived from the 1920s through the 1960s, changes in the city’s demographics and population over the next decade led to a severe decline in enrollment. By 1972, the school’s closure looked inevitable. A group of dedicated individuals—including Notre Dame alumni Joe Broecker '67—formed a nonprofit organization to breathe new life into Cathedral. Years later, through a merger with the leading Catholic girls’ school, a larger institution was created with the same goals, one which continues to thrive today.

Joe continued to support Cathedral by establishing a family-funded scholarship for its students who have endured adversity in their lives, inspired by his grandson who passed away from pediatric brain cancer. In 2006, Joe and his wife, Dianna, established a twenty-year charitable remainder trust originally designed to grow additional high school scholarships for Cathedral students. Last year, the Broeckers assigned management of this trust to Notre Dame and re-designated their gift to fund scholarships for Notre Dame-bound Cathedral students.

The Broeckers were excited by their trust’s innovative structure. “The entire concept answered the major questions we had as we planned for the future: how to give back in alignment with our beliefs as well as the things we hold near and dear—Catholic education, Indianapolis, and Notre Dame,” the couple says. “Our Lady’s University allowed us to accomplish all of these goals with one gift.”

Financials

GIFT PLANNING CASH TOTALS
Fiscal Year 2018-2019



Total: \$72,686,720

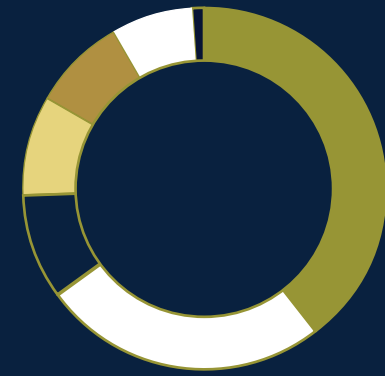
- Bequests \$26,150,919
- Trusts \$21,740,384
- Donor Advised Funds \$15,985,945
- IRA Charitable Rollovers \$6,803,637
- Other \$1,088,329
- Charitable Gift Annuities \$ 917,506

GIFT DISTRIBUTION

Fiscal Year 2018-2019

Total: \$460,122,396

- Endowment \$237,518,709
- Expendable \$138,354,185
- Capital \$78,848,993
- Gifts-in-Kind \$5,400,509



SOURCES OF CASH RECEIPTS

Fiscal Year 2018-2019

Total: \$460,122,396

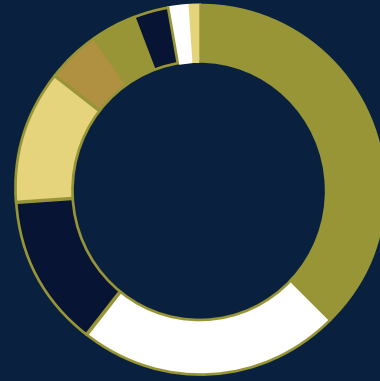
- Alumni \$182,070,210
- Non-Alumni Parents \$41,501,431
- Foundations \$118,945,712
Includes family foundations and matching gifts
- Other Organizations \$38,724,103
- Corporations \$43,851,061
Includes corporate foundations and matching gifts
- Friends \$34,590,943
- Holy Cross and Other Religious Organizations \$438,612

ENDOWMENT GIFTS

Fiscal Year 2018-2019

Total: \$237,518,709

- Undesignated Endowment \$87,865,838
- Scholarships \$54,547,671
- Academic Program Support \$31,379,794
- Professorships \$27,260,591
- Department Discretionary Funding \$11,506,812
- Other Endowment \$9,811,278
- Fellowships \$7,899,112
- Rectorships and Coaches \$4,374,332
- Directorships \$2,873,282



CASH RECEIPTS BY GIFT TYPE

Fiscal Year 2018-2019

Total: \$460,122,396

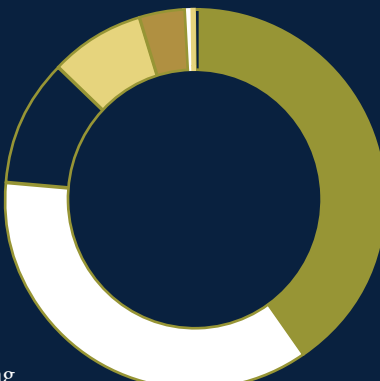
- Pledge Payments \$294,067,963
Cash gifts directed to existing commitments
- Outright Gifts \$162,639,262
Cash gifts not connected to a pledge
- Matching Gifts \$3,415,170
A corporate or foundation cash gift that matches an employee gift

EXPENDABLE GIFTS

Fiscal Year 2018-2019

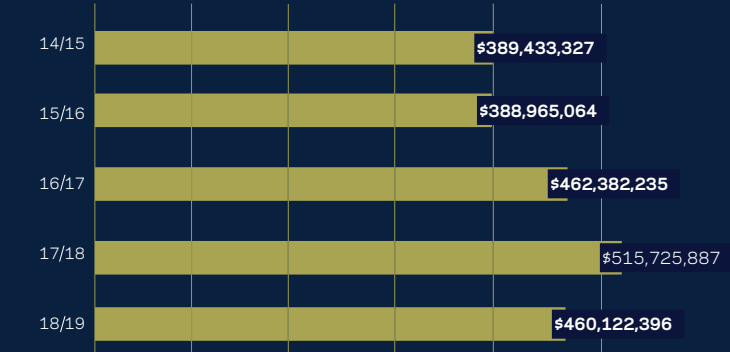
Total: \$138,354,185

- Academic Program Support \$55,754,217
- Unrestricted \$49,473,223
- Department Discretionary Funding \$15,567,118
- Other Expendable \$11,218,496
- Scholarships \$5,082,239
- Professorships \$181,000
- Directorships \$200,000
- Fellowships \$877,892



CASH RECEIPTS

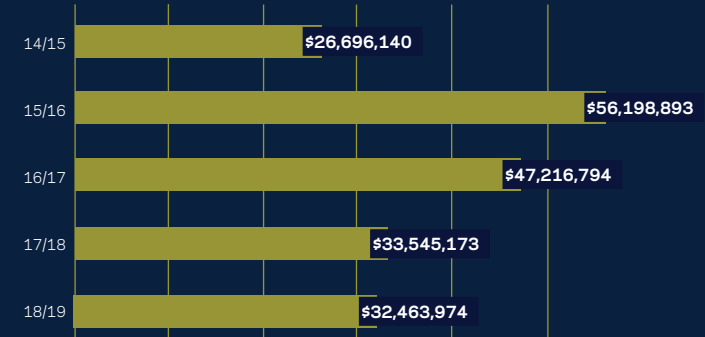
By Fiscal Year



Corporate, Foundation, and Matching Gifts

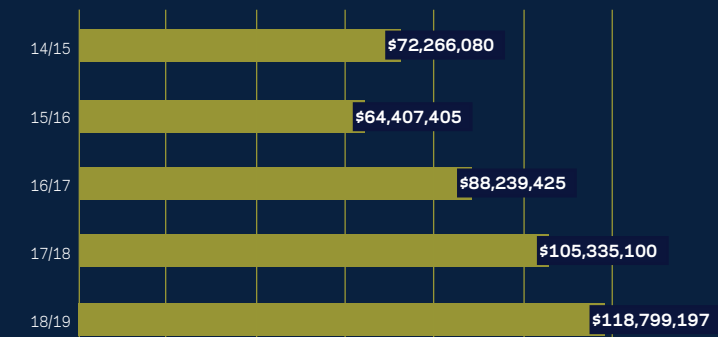
CORPORATE SUPPORT

By Fiscal Year/Excludes Corporate Foundations and Matching Gifts/In Millions



FOUNDATION SUPPORT

By Fiscal Year/Includes Family Foundations/Excludes Matching Gifts/In Millions



MATCHING GIFTS TOTALS

By Fiscal Year



In fiscal year 2018-19 the cost of fundraising was 10 cents of each dollar raised.

Financial Aid Impact through Giving Societies

ND BUSINESS JOHN CARDINAL O'HARA SOCIETY



"By choosing to give back to an important cause, you are ultimately creating a positive impact that will change the lives of others. Personally, I know I am more than grateful for our members. I was lucky enough to receive some fellowship funding through the John Cardinal O'Hara Society, which made my decision to come back to receive an MBA much more possible. I want to say thank you to all of our members for everything they do."
Brian Benedict '20

"At Notre Dame, we seek to educate the minds and hearts of our students by training them at the highest level in the various disciplines as well as helping them to grow in moral character and discover the joy that comes from serving others. As generations of Notre Dame graduates can attest, such an education can be transformative in the lives of these young men and women, the future leaders of our nation, the Church, and the world. Gifts to financial aid help us to ensure that this education is accessible to all qualified and admitted students, regardless of their circumstances. We are deeply grateful to our generous supporters, without whom this good work would not be possible."

- REV. JOHN I. JENKINS, C.S.C., PRESIDENT -



"Notre Dame's generosity through financial aid opened a world of opportunities for me. Without the University's help, I would never have experienced marching band or carried out my passion for architecture. I am forever indebted to Notre Dame, specifically the members of the President's Circle and Cavanaugh Council, for providing everlasting opportunities, relationships, and knowledge."
Searra Bell '23



"The President's Circle Scholarship has afforded me an amazing education at Notre Dame. Without this scholarship, I would not have been able to flourish mentally, spiritually, and academically. I am very grateful for receiving the financial assistance I needed to pursue a memorable and beautiful experience at Notre Dame."
Jamal AlHourani '20



ND LAW ORDER OF ST. THOMAS MORE



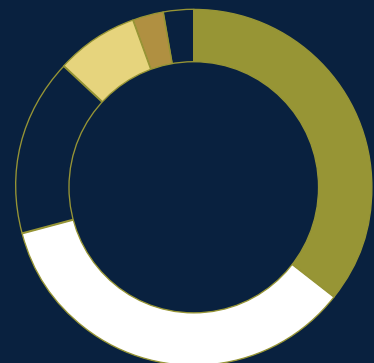
"Through the generosity of members within the Order of St. Thomas More, I have been gifted the freedom to pursue a career advancing the public interest. I am incredibly grateful for the opportunity to help others and to truly become a different kind of lawyer."
Devan N. Patel '20

Financials

UNDERGRADUATE ALUMNI PARTICIPATION RATE By Fiscal Year



ANNUAL GIVING DESIGNATIONS Fiscal Year 2018-2019



Total: \$63,072,607

- President's Circle \$22,499,344
- Sorin Society \$22,156,317
- Rockne Athletics Fund and Expendable Grants-in-Aid \$10,059,396
- Notre Dame Fund \$4,860,017
- Law School Annual Fund and Order of St. Thomas More \$1,845,003
- Graduate Business Programs and John Cardinal O'Hara Society \$1,652,531



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