

2017–2018

# University of Notre Dame Stewardship Report



“One hundred and seventy-five years ago, Father Edward Sorin, C.S.C., our founder, proclaimed this bold vision: to establish a university dedicated to Our Lady that would serve this new land—a ‘powerful means for doing good,’ as he put it. When a great fire in the Main Building reduced that vision to a pile of smoldering bricks some thirty years later, an undaunted Father Sorin again acted boldly, this time vowing to rebuild Notre Dame ‘bigger and better than ever.’”

— REV. JOHN I. JENKINS, C.S.C., PRESIDENT

There's no place like Notre Dame.

Our distinguished programs in the arts, sciences, and humanities are thriving, drawing on nearly two centuries of tradition, while our residence halls, athletics programs, service initiatives, and state-of-the-art learning spaces continue to foster community and personal growth. In addition, our renewed dedication to expanding financial aid aims to ensure that every deserving student will have the opportunity to pursue their Notre Dame education, no matter their social or economic background.

Across the University, we aspire to seek God, study the world, and serve humanity, striving to be ever faithful to our Catholic identity and our Holy Cross calling to make God known, loved, and served.

The generosity of the Notre Dame family—alumni, parents, students, friends, and faculty—is the foundation of everything we do. We are a better and stronger Notre Dame because you boldly dedicate your time, talent, and resources to strengthening our mission of service and scholarship.

This report contains only a handful of the innumerable stories the ND family has to tell, but it is our hope that reading them will give you a glimpse of the achievements we can reach together.

I am humbled and inspired by your commitment to Notre Dame. You have my heartfelt thanks.

*Yours in Our Lady,*



**LOUIS M. NANNI**

Vice President for  
University Relations

# The Promise of Stewardship

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Gifts will be acknowledged in a timely and personal manner by University leadership.

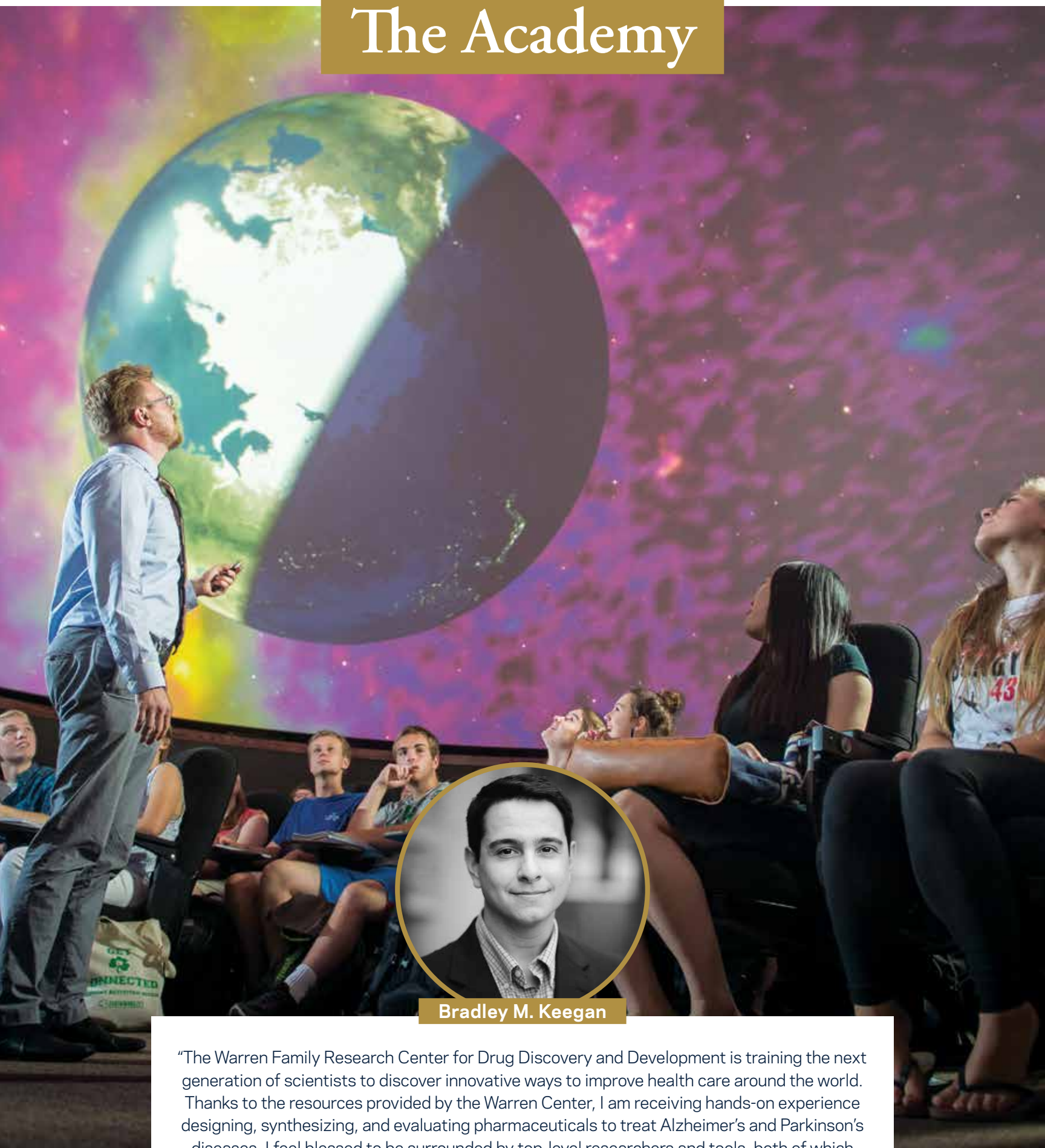
—  
A gift accepted with a restricted purpose will be used for that purpose. Annual impact reports will be shared with benefactors who have established an endowment at the University.

—  
The value of any substantial benefits resulting from a gift will be reported to the benefactor.

—  
Gifts will be accounted for using generally accepted accounting principles, which will provide consistent, timely, and accurate reporting of all gifts into the University's official financial record.

—  
Appropriate and consistent recognition will always be given to the benefactor; recognition of a public nature will first be approved by the benefactor.

# The Academy



**Bradley M. Keegan**

“The Warren Family Research Center for Drug Discovery and Development is training the next generation of scientists to discover innovative ways to improve health care around the world. Thanks to the resources provided by the Warren Center, I am receiving hands-on experience designing, synthesizing, and evaluating pharmaceuticals to treat Alzheimer’s and Parkinson’s diseases. I feel blessed to be surrounded by top-level researchers and tools, both of which are helping me come closer to achieving my personal goal of improving treatment options for individuals with neurological and mental health disorders, all thanks to benefactors like you!”

Predocctoral Research Fellow | Chemistry-Biochemistry-Biology Interface (CBBI) Program

## Raymond and Celeste Biagini Endowments for Excellence in International Law and Politics & in Political Theory in honor of Gerhart Niemeyer

As he first sat in Professor Gerhart Niemeyer’s undergraduate political theory class, Double Domer Ray Biagini ’76, ’79 J.D., could not have foreseen the impact the beloved professor of government would have on his life. After escaping Nazi Germany in 1933, Niemeyer, a renowned political philosopher, spent his life advising government officials, writing, and teaching at Notre Dame. Niemeyer would be a powerful force in Ray’s education and growth, imparting both cutting-edge academic instruction and principles to live by.

“He influenced me so much,” Ray says, “that I wanted to make sure the University had the ability to keep his thoughts and writings alive for as long as possible, so that more students could experience his teaching.” Ray and his wife, Celeste, chose to establish two Endowments for Excellence in honor of Professor Niemeyer: one supports the College of Arts and Letters; the other strengthens the Law School.

“We felt that these two schools were uniquely positioned to carry forward his legacy and thinking,” Ray continues. “We also felt that by supporting two schools rather than one, we would have a greater impact and reach more students over time.”



The Biagini family from bottom left: Anthony, Cecilia '20, Jonathan '20. From top left: Nichole (Best) '10, Nicholas '11, Celeste, Raymond '76, '79



Jack and Catherine Scholl with Father Hesburgh in 1986

## Dr. Scholl Foundation

While building his international foot care brand into a household name, William M. Scholl, M.D., sought to parlay his financial success into a means for helping others. In 1947, he established the Dr. Scholl Foundation, to which he left the bulk of his estate at the time of his passing. Mr. Jack Scholl, William’s nephew, led the Foundation from 1980 until 1994. During that time, the Foundation’s relationship with Notre Dame grew in large part due to the friendship between Jack and Rev. Theodore M. Hesburgh, C.S.C. Trusting in his judgment and leadership, Jack would often call on Father Hesburgh to ask what University initiatives were in greatest need of support. Jack’s daughters, Pam Scholl and Anne Scholl Moseley, continue the legacy of giving as the current directors of the Dr. Scholl Foundation.

The Dr. Scholl Foundation supported undergraduate scholarships from 1984 to 2014, supporting countless students in need of funds to attend Notre Dame. The Foundation has created two endowed professorships—the Dr. Scholl Professor of International Affairs in 1985, and the Dr. Scholl Professor of Romance Languages and Literatures in 1995. They continued their giving by establishing the Dr. Scholl Foundation Endowment for Excellence in Applied Nuclear and Medical Physics in 2016, and have most recently supported the expansion of the Warren Family Research Center for Drug Discovery and Development with a 2017 grant for the first robot to perform drug assays at the University.

To this day, the Notre Dame family is blessed to count the Dr. Scholl Foundation and the Scholl family among its friends and benefactors, willing and able to bolster the University’s distinctive mission.

## Financials

### GIFTS TO THE ACADEMY

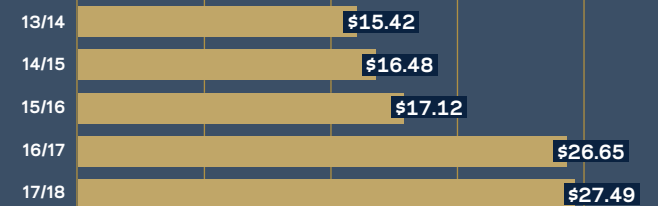
Fiscal Year 2017–18/Endowed, Expendable, Capital, and Gifts-in-kind

**Total: \$169,458,555**

College of Arts & Letters <b>\$34,522,835</b>	College of Engineering <b>\$14,873,333</b>	Law School <b>\$9,671,754</b>	Graduate School <b>\$1,503,431</b>
Mission <b>\$19,119,623</b>	College of Science <b>\$13,724,242</b>	Mendoza College of Business <b>\$8,040,034</b>	Provost–Undergraduate Studies <b>\$611,745</b>
Provost’s Office <b>\$18,917,367</b>	Keough School of Global Affairs <b>\$12,905,048</b>	School of Architecture <b>\$6,590,017</b>	First Year of Studies <b>\$311,123</b>
Arts <b>\$15,058,211</b>	Office of Research <b>\$10,192,782</b>	Hesburgh Libraries <b>\$3,417,010</b>	

### GIFTS TO PROFESSORSHIPS AND DIRECTORSHIPS

By Fiscal Year/In Millions/Endowed Gifts Only



# Presidential Priorities



**Odalis Gonzalez '21**

“If not for the financial aid from the University and its amazing benefactors in the President’s Circle, I would never have had the chance to open the door to a new life. Thank you for helping give a first-generation college student from a small town a chance to follow her dreams and live an experience that will forever change her for the better. I will forever be thankful for the opportunity to attend the university of my dreams without financial restraint.”

President’s Circle Scholarship Recipient

## President’s Circle

The world needs more Notre Dame in it,” say Perry ’87 and Sue Dellelce, two members of the Notre Dame family keeping the Irish spirit strong in their native country of Canada. “Notre Dame is a recognizable name and brand worldwide, but its true purpose, and what makes it such a special place, is not always articulated outside the United States and certainly not well enough in Canada. This is why Sue and I continually spread the Notre Dame mission in Canada,” Perry says. “I am deeply grateful for all of the opportunities the University has provided me—spiritually, personally, and professionally—and we are honored and privileged to be able to give back to this amazing institution.”

Over the years, the Dellelce family has strengthened financial aid through the endowment of three MBA fellowships in the Mendoza College of Business: one in memory of Perry’s mother, Diane; one honoring Frank Reilly, former dean of the College of Business, and his wife, Therese; and one

with the MBA Class of ’87. In addition to an estate gift and their membership in the President’s Circle, Sue and Perry have supported Notre Dame Athletics and the Fighting Irish Hockey program through the Dellelce Irish Hockey Shop and the Perry and Mark Express Zamboni, which was named in partnership with Perry’s friend and classmate Mark Brostowski.

Perry and Sue both feel that the President’s Circle has helped them engage on a deeper level with fellow members and leaders of the Notre Dame community. “We are aware of the value of unrestricted funds, and we have the utmost respect for Father John,” the couple explains. “It is wonderful to provide him with the opportunity to move campus priorities forward.”



The Dellelce family from left: Nicholas, Sue, Taylor, and Perry ’87



MacDonell family from left: Eldred ’84, Keith ’17, Patrick ’13, Liz ’84, Alec ’14, and Keegan ’22

## President’s Circle

Come spring 2022, every member of the MacDonell family will have a Notre Dame degree. Eldred ’84 and Liz ’84, who met as students, and their four sons have all called this campus home. Today, through their dedicated membership in the President’s Circle, the MacDonells are happy to give back to the place that has been a constant for them throughout their lives.

“We know that budgets are drawn up in advance,” explain the MacDonells, “and the President’s Circle allows Father Jenkins to take care of pressing issues that arise during the course of the year or to address the issues he feels need the most attention.”

The family hopes that the students who benefit from their giving will pay it forward. “We receive statements on how the funds from the President’s Circle members are allocated,” say the MacDonells, “and there is so much good done with the money that the impact is tangible. One of the things Father Jenkins consistently likes to strengthen is financial aid, and since we think Notre Dame is a very special place, we are happy to help other students attend this great University.”

## Cavanaugh Council

For Nick ’75 and Sue Willett, joining the Cavanaugh Council of the President’s Circle was an ideal way to reconnect with Notre Dame after many years. “Getting involved with the Cavanaugh Council allowed us to become fully reacquainted with the University, its current leadership, and how we could best help students in their undergraduate careers as they prepare for life after the Dome,” the Willetts explain.

just how critical student internships can be for securing work after graduation. They have since become strong supporters of the Career Center, the mentorship program, and the summer internship program in California, where they reside. “We want to help students take full advantage of their education and get to the finish line with a job,” says the couple. “A lot of these kids cannot afford to accept an internship; rent eats up all of their earnings, and they need to make some money to fund the rest of their academic year. We feel blessed to be able to help so many students by funding their internships.”

Having all three of their children attend Notre Dame led Nick and Sue to realize



Willett family from left: Alice Kate ’19, Kent ’16, Sue, Daniel ’18, and Nick ’75

**“At Notre Dame, we are driven by a whole-hearted commitment to uniting two indispensable and wholly compatible strands of higher learning: academic excellence and religious faith ... we must send forth graduates who will be intellectual and moral leaders for our time.”**

**Rev. John I. Jenkins, C.S.C., President**

# Internationalization



Gabrielle Brookins '19

“My study abroad experience really showed me that despite any prior travel, there is so much more of the world I have yet to see. I was lucky to have this opportunity during my time at Notre Dame. Studying abroad has helped me learn so much about myself and grow as a person. I feel more confident in myself and open to the unknown and unexpected. I hope to travel back to Brazil and to many more places in my future.”

NDI study abroad experience in Rio de Janeiro, Brazil



Klau family from left: Kevin '96, Erin '96, Richard, Molly, and Rick with Rev. John I. Jenkins, C.S.C.

## Klau Center for Civil and Human Rights

For Rick and Molly Klau, philanthropy is a family affair. “We believe strongly in giving back,” Rick says, adding that the couple seeks to lead by example, inspiring their children, grandchildren, and later generations to make giving part of their lives.

The Klaus began their relationship with Notre Dame when their son Kevin '96 was an undergrad, and his marriage to classmate Erin (Gallagher) '96 only strengthened the connection. Rick and Molly have dedicated their time and resources to many University initiatives, including volunteering with the Gigot Center for Entrepreneurship (now part of the IDEA Center), serving on the Hesburgh Libraries Advisory Council, and creating a scholarship and two Endowments for Excellence.

Called to seek even more impactful ways of serving those less fortunate than themselves, the family began a process of discernment. “We truly felt the presence of the Holy

Spirit guiding our consideration and deliberation,” Rick says. Those deliberations resulted in the creation of the Klau Center for Civil and Human Rights to advance the inherent dignity of all human beings.

Now a constituent member of the Keough School of Global Affairs, the Center for Civil and Human Rights was founded in 1973 by Rev. Theodore M. Hesburgh, C.S.C., as a way of carrying on the work he had helped begin while serving on the U.S. Commission on Civil Rights.

“The Center’s fundamental focus is to bring scholarship, research, and advocacy to the area of civil and human rights, all informed by Catholic social teaching,” says Rick. “This endowment is a way of putting our faith into action, married with core values our family embraces. In the long term, we hope to motivate students, academics, and practitioners around the world to challenge the status quo wherever the oppressed and underserved need a voice.”



Ashi and Tejal Parikh

## Parikh Family Endowment for Excellence for Notre Dame International

“A lot of learning happens outside of the classroom in this day and age,” says Ashi Parikh, “and we want students to have the opportunity to be more aware of the global world, to be exposed to different worldviews and cultures.” In order to give more students this kind of international experience, Notre Dame parents Ashi and Tejal Parikh established the Parikh Family Endowment for Excellence for Notre Dame International (NDI). Currently, 75% of students study outside the United States with NDI during their undergraduate careers. The Parikhs hope that their gift will lift that number even higher.

“Our hope is that when students study abroad, they will experience the culture, not just study there,” they explain. “Everyone views life through a different lens, and the more you travel, the more lenses you have available to you.” Developing broader worldviews will allow students to bring more variables into their thinking, leading to better, more informed decision-making as they take on future roles in leadership and service.

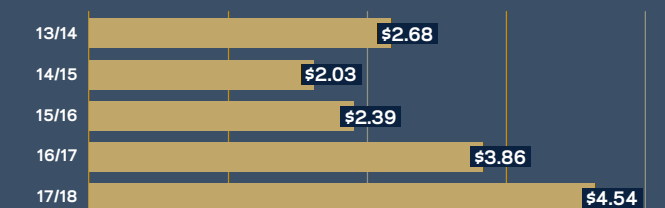
“We do not want students to miss out on a life-changing experience for lack of resources,” Ashi says.

## Financials

“We teach human dignity best by serving it where it is most likely to be disregarded, in the poor and abandoned.”

Rev. Theodore M. Hesburgh, C.S.C.

GIFTS TO NOTRE DAME INTERNATIONAL  
By Fiscal Year/In Millions/Endowed, Expendable, and Capital



# Financial Aid



Lester Polty '20

“As a low-income student, one of my greatest worries was funding my education. However, God blessed me with an unparalleled support system here at the University, and I am so grateful to have been selected as the first recipient of the Hank Aaron Chasing the Dream Scholarship. Receiving this scholarship has afforded me opportunities I never thought possible and has propelled me forward academically, personally, and professionally. Through this support and investment in my future, I have been able to continue chasing my dreams.”

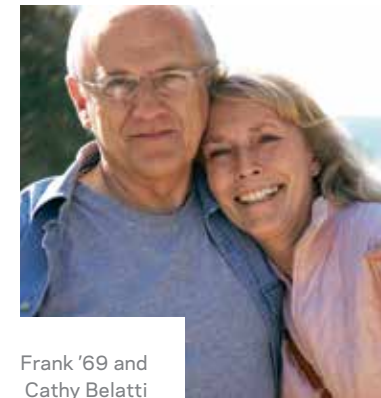
Lester Polty '20, middle, the first Hank Aaron Chasing the Dream Scholarship recipient, pictured above with Frank Belatti and Hank and Billye Aaron

## Okanlami Family Fellowship

In 2008, after building an accomplished career as a pediatric physician, Dr. Bunmi Okanlami earned an Executive MBA from Notre Dame. Her son Feranmi, also a physician, followed suit in 2015 when he graduated from the University's Entrepreneurship, Technology, and Innovation (ESTEEM) master's program. “We both benefited personally and professionally by pursuing degrees outside of the medical field,” says Bunmi. “It made us better advocates for our patients, giving us knowledge and tools for innovation we could apply toward solutions in medicine. We decided that we wanted to provide other health care professionals the same opportunity.”



Dr. Rania Mohammed (middle), the first recipient of the Okanlami Family Fellowship, pictured with Dr. Feranmi Okanlami (left) and Dr. Bunmi Okanlami (right)



Frank '69 and Cathy Belatti

## Hank Aaron Chasing the Dream Scholarship Endowment

Frank Belatti '69 has a Notre Dame story that began long before his birth. His grandfather, an Irish immigrant to the United States, dreamed that his grandson would one day join the Fighting Irish at the University of Notre Dame. Frank's mother relayed the message, and he was inspired to pursue his grandfather's vision, applying to the University at the age of 11. In return for his application, the Admissions Office sent a brochure and a note encouraging him to apply again after graduating high school.

That brochure hung on Frank's wall for the next seven years. As time passed, expectations grew. When the day came to reapply, Frank feared that he might receive a negative response. So, after filling out the application, he left it under his bed. Later, when he had decided to attend another university, Frank's mother called him in tears. He had been accepted to Notre Dame. She had found the application and mailed it herself.

His grandfather's dream had come true. In order to thank his parents for their inspiration, sacrifice, and belief in him, Frank later endowed two scholarships, one in each of their names. He takes great pride in knowing that these scholarships in memory of his parents will continue to give immigrants and their children the gift of a Notre Dame education for

generations to come. “When you create a perpetual scholarship,” Frank says, “the signed agreement states that ‘for as long as there is a Notre Dame, this scholarship will be in place.’ It is a humbling feeling to know that you have given to something that will extend beyond your lifetime.”

Frank's support of financial aid has only grown since establishing those first endowments. Most recently, he created the Hank Aaron Chasing the Dream Scholarship in honor of his dear friend and business partner: Major League Baseball legend Hank Aaron. “Hank is a remarkable individual who always tries to help people,” Frank says, “and we wanted to create a permanent program in recognition of his enormous athletic and personal achievements and in honor of his love for Notre Dame.

“Investing in the future of young people provides copious dividends,” Frank says, “and my hope is that each recipient will pay it forward someday.” In August, after watching two of his sons attend Notre Dame, Frank saw his first grandson move to South Bend to become a “Fighting Irishman” himself. “The dream my grandfather had many years ago,” Frank continues, “has impacted more people than he ever could have imagined.”

Together, Bunmi and Feranmi established the Okanlami Family Fellowship, offering support to health care professionals serving medically underserved areas in their pursuit of a degree through ESTEEM.

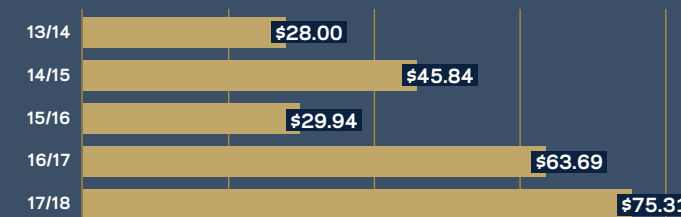
“I have to give ESTEEM a lot of credit for a lot of the opportunities I've had,” says Feranmi. “I conceptualize things a different way. I go after opportunities more. I'm always thinking about how I can do the next thing. It's that entrepreneurial spirit that ESTEEM has helped to nourish.”

The fellowship's first recipient, Dr. Rania Mohammed, has taken her ESTEEM education back home to Ethiopia, where she strives to improve the health care system through her work as a hospital administrator. Bunmi has visited Rania multiple times, helping to evaluate the hospital's pediatric programs and train its staff in pediatric critical care.

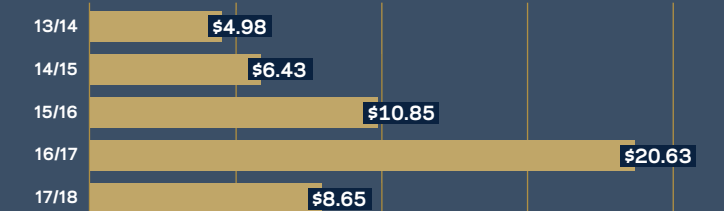
“The ESTEEM program has opened doors and broadened perspectives,” says Bunmi, “and we are excited to be able to impact health care professionals and systems all around the world.”

### Financials

GIFTS TO UNDERGRADUATE SCHOLARSHIPS  
By Fiscal Year/In Millions/Endowed and Expendable



GIFTS TO GRADUATE FELLOWSHIPS  
By Fiscal Year/In Millions/Endowed and Expendable includes Business, Law, and Graduate School



# Annual Giving



**Michelle Casas '21**

“As the first person in my family to graduate high school and receive a higher level of education, being at Notre Dame means a tremendous amount to my entire family. An education is one of the greatest gifts in life, and it is a reality for me today because of you. I promise to make the most of my time here and give back to others, like you have given to me. Go Irish!”

Sorin Society Scholarship Recipient



From left: Kimberly '02, Joan, and Dr. Tom Fenzl '74

## Sorin Society

Tom '74 and Joan Fenzl have been loyal members of the Sorin Society since 1991. When he arrived on campus his freshman year, Tom did not feel prepared for the academic and social challenges of University life. Yet, with the help of his campus community and a talented math tutor—a graduate student from Ireland—he made it through, and the lessons he learned along the way enabled him to thrive in medical school.

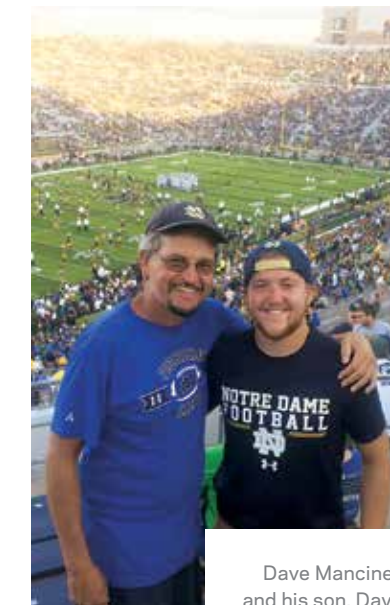
The Fenzls give to the Sorin Society because they know that a supportive environment is a critical part of student success. According to Tom, Sorin “does a great job of enhancing the student experience, providing financial aid, and meeting the greatest needs of the University and, ultimately, the students. My hope is that through our giving, we are helping another student at Notre Dame succeed. I’m happy to have the opportunity to give back to the place that gave so much to me.”

## Rockne Athletics Fund

“I believe that quality individuals can become quality student-athletes,” says Dave Mancinelli. “If you are committed to something like academics and athletics at Notre Dame, you can excel in every other part of life, and I want to help as many students on that journey as possible.”

Dave considers himself an alumnus in spirit. This year marks the 40th anniversary of his first visit to campus, and while he admits that his love for Notre Dame began with football, today his relationship with the University goes deeper. “Notre Dame is so much more to me now,” he explains, “and I have the Rockne Athletics Fund to thank for that. I now have Notre Dame friends all over the country, I have been exposed to every sport offered at the University, and I look forward to all of the events Rockne hosts throughout the year.”

Every time Dave is on campus, he meets at least one student-athlete who thanks him for making their Notre Dame experience possible. “Everyone should know that you don’t have to be a sports fan to support the Rockne Athletics Fund,” he says. “It is about much more than that. It’s about investing in these amazing students and their futures. It’s about the people you meet, and about being a bigger part of such a special place. Plus, all of the events are well worth your time!”



Dave Mancinelli and his son, David



**Alex Lebedev '18**

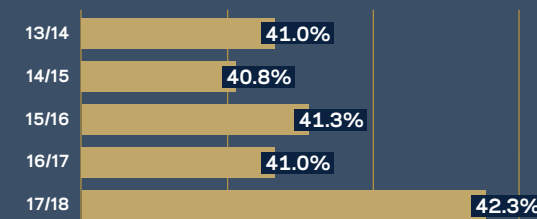
Men's Tennis, Rockne Athletics Fund Scholarship Recipient

“Thank you, Rockne Athletics Fund members, for all you do, and for all you provide to student-athletes at Notre Dame. It’s been a wonderful experience for me and my teammates on the tennis team these last few years, and I’m sure I speak for the many other athletes I see around campus every day! Hopefully one day I’ll be able to give back and help other talented athletes attend such a fine university.”

## Financials

### UNDERGRADUATE ALUMNI PARTICIPATION RATE

By Fiscal Year

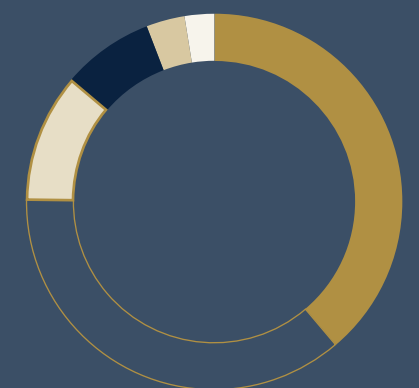


### ANNUAL GIVING DESIGNATIONS

Fiscal Year 2017–18

**Total: \$57,090,400**

- Sorin Society (inclusive of Corby Society) **\$22,131,637**
- Notre Dame Fund **\$4,531,958**
- President's Circle **\$20,812,128**
- Law School Annual Fund and Order of St. Thomas More **\$1,888,439**
- Rockne Athletics Fund and Expendable Grants-in-Aid **\$6,275,503**
- Graduate Business Programs and John Cardinal O'Hara Society **\$1,450,735**





# Athletics



Justin Plaschka '18

"I want to show my gratitude and appreciation for the donations to the University that have allowed a student like me to attend such an amazing school. Your generosity has not only allowed me to thrive in the pool, but also graduate with a degree in marketing from the University of Notre Dame. You have had such a significant impact on turning me into the person I am today."

Grant-in-Aid Recipient, Men's Swimming & Diving



Luli and Jim '81 Montagano surround their daughter, Alessandra, and her new husband, Nick Bilardello, outside St. Patrick's Cathedral at their wedding in May 2017

## Montagano Family Baseball Grant-in-Aid

Growing up in Elkhart, Indiana, it was always my dream to attend Notre Dame," says Jim Montagano '81, "and in the spring of 1977, I had the good fortune of receiving an athletic scholarship to play baseball at Notre Dame." During his time on campus, Jim's parents became devoted fans and supporters of the baseball program. His mother, Mary, was even made an honorary Monogram recipient for her many contributions.

Years later, the Montagano family was touched by tragedy when Jim and his wife, Luli, lost their 9-year-old son, Tony, as a result of a car accident. Their faith was significantly tested. Many nights after work, Jim would make the three-hour drive from Detroit to South Bend to pray at the Grotto, knowing that his

family needed God's wisdom, strength, and support. "After many hours spent in prayer and self-reflection in the pews at the Basilica and numerous candles lit at the Grotto, our family grew stronger than ever," says Jim. "I can honestly say that Our Lady's impact was 'tender, strong, and true.'"

In honor of Tony, Jim and Luli established the Montagano Family Baseball Grant-in-Aid. Sustaining the family's tradition of beneficence toward the program, their gift helps ensure that Irish Baseball can continue to recruit top talent and support student-athletes.

"Notre Dame is an amazingly powerful place," Jim says, "and we are thankful to be able to give back to the baseball program that helped shape me and to the place that brought us through our greatest loss."

## John Hatherly–Joe Piane Head Track and Field Coach

John Hatherly '82, who came to Notre Dame on a track and field scholarship, says, "As someone who would otherwise not have been able to afford to attend a college such as Notre Dame, I continually reflect on the unparalleled education and guidance I received while attending the University."

loves, John and his wife, Christina, chose to establish an endowment for the John Hatherly–Joe Piane Head Track and Field Coach, providing long-term stability and resources for the program. Endowed track and field coaching positions are rare, making the Hatherly family's gift a truly distinctive gesture.

The individual who made the greatest impact on John during his undergraduate days was Joe Piane, now-retired head coach of the men's cross-country and men's and women's track and field programs. Over the course of his 39 years at Notre Dame, Coach Piane put a tremendous amount of work into building up these sports on campus.

"As someone who has been fortunate to achieve some success in life, I felt it was deeply important to give back to my alma mater, as this university helped shape me and ultimately put me on the path to where I am today. Christina and I feel blessed to be able to endow this position, and naming it for Joe Piane felt like a very natural and appropriate way to honor his shining example as someone who, for over 30 years, dedicated his life and talents to shaping other athletes like me."

As a way to honor his former coach and strengthen the sport and University he

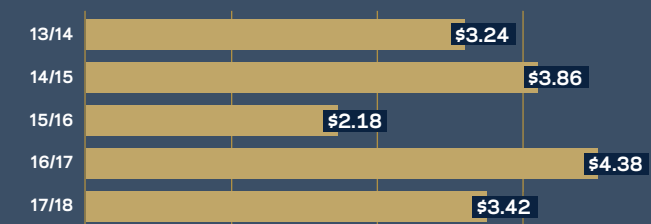


Hatherly family from left: Celine, Sean, Christina, and John '82

## Financials

### GIFTS TO ATHLETIC GRANTS-IN-AID

By Fiscal Year/In Millions/Endowed and Expendable



### GIFTS TO ATHLETICS

Fiscal Year 2017–18

Total: \$90,070,798

- Capital \$68,467,692
- Endowment \$14,362,748
- Expendable \$7,240,358



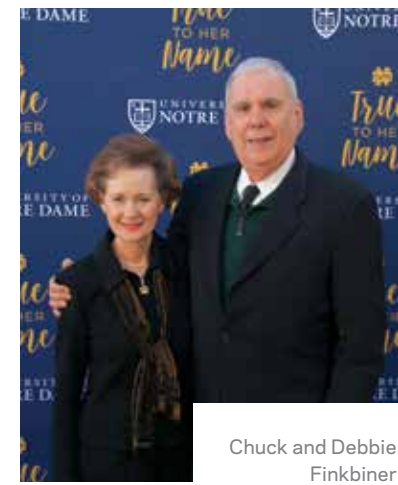
# Planned Giving



**Prayer of Rev. Theodore M. Hesburgh, C.S.C.**

Come Holy Spirit, fill the hearts of your faithful and kindle in them the fire of your love. Send forth your Spirit and they shall be created. And You shall renew the face of the earth. O God, who by the light of the Holy Spirit did instruct the hearts of the faithful, grant that by the same Holy Spirit we may be truly wise and ever enjoy His consolations,

Through Christ Our Lord,  
Amen.



Chuck and Debbie Finkbner

## Finkbner/Hanrahan Endowment for Excellence

Chuck and Debbie Finkbner have chosen to support Notre Dame over the years because of its tradition of excellence in education, athletics, and ethical leadership. “With its 176-year history of devotion to Jesus and Our Lady, this is an institution that aligns with our values,” the couple says. “Though neither of us are graduates, we are devoted friends of Notre Dame who wholeheartedly believe in the mission and vision of this great University.”

Among the many ways the Finkbiners have chosen to show their support is through a planned gift. Their future bequest to establish the Finkbner/Hanrahan Endowment for Excellence will provide for

the long-term upkeep and preservation of the Basilica of the Sacred Heart. “With this planned gift,” the Finkbiners explain, “the University will be able to ensure that the Basilica and the Grotto of Our Lady of Lourdes are forever part of the landscape and spiritual life of this campus, which is very important to us.” In addition to their future endowment, Chuck and Debbie are annual supporters of the Center for Ethics and Culture in its work to address moral and ethical leadership. “We also support the Rockne Athletics Fund annually,” Chuck says, “as it helps to ensure that the student-athletes have the resources to continue striving for excellence on and off the field. Coach Rockne has always been an

inspiration to me, whose humble excellence I have tried to emulate in business—always reaching for excellence, many times failing, but never settling for less than the best.”

Throughout their many years of giving, Chuck and Debbie have turned to prayer for guidance on how and where to allocate funds. “Prayer led us to Our Lady’s University,” the couple says. “Like Notre Dame, we dream boldly. We see a future where this institution continues to do good in the world. We are blessed to be part of the story being written every day on campus and around the world. We are at peace knowing that our impact through this great University will live on for generations to come.”



Morelli family from left: Lola, Mike '93, Sofia, Andrea '96, and Dominic

## Morelli Family Center for Social Concerns Endowment for Excellence

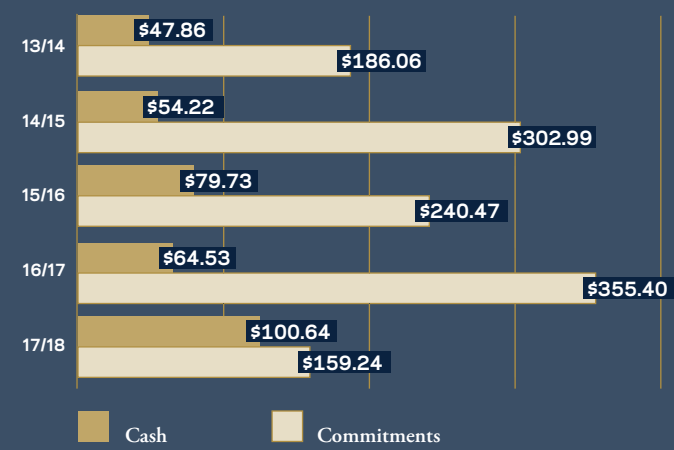
Mike '93 and Andrea '96 Morelli believe in Notre Dame’s mission—its commitments to education and research, to the development of the whole person, and to upholding the principles of the Catholic Church. “We both grew so much academically and spiritually by attending the University that we wanted to give back financially,” the couple explains.

The Morellis chose to include Notre Dame in their estate plans with a bequest to establish the Morelli Family Center for Social Concerns Endowment for Excellence. As an undergraduate, Andrea participated in a summer service project through the Center. It was a touching experience that inspired her and her husband to support the Center’s work.

“This bequest allows the University to plan for the future, provides tax advantages for us, and will continue growing as our assets grow,” Mike says. “We believe Notre Dame can be a world leader in the area of social justice, and our hope is that the University can leverage this gift to help as many people as possible.”

### Financials

**GIFT PLANNING SUPPORT**  
By Fiscal Year/In Millions



**GIFT PLANNING CASH TOTALS**  
Fiscal Year 2017–18

**Total: \$100,635,366**

- Bequests \$52,441,020
- Charitable Gift Annuities \$633,514
- Donor Advised Funds \$24,376,242
- Other \$82,528
- Trusts \$19,338,616
- IRA Charitable Rollovers \$3,763,446



# Financial Overview



## GIFT DISTRIBUTION Fiscal Year 2017–18

**Total: \$515,725,888**

- Endowment **\$224,734,869**
- Capital **\$157,977,122**
- Expendable **\$127,051,464**
- Gifts-in-Kind **\$5,962,433**

## ENDOWMENT GIFTS Fiscal Year 2017–18

**Total: \$224,734,870**

- Scholarships **\$73,640,514**
- Undesignated Endowment **\$53,322,790**
- Academic Program Support **\$26,562,944**
- Professorships **\$26,048,141**
- Department Discretionary Funding **\$14,000,280**
- Other Endowment **\$12,632,111**
- Rectorships and Coaches **\$9,790,264**
- Fellowships **\$7,296,060**
- Directorships **\$1,441,766**

## EXPENDABLE GIFTS Fiscal Year 2017–18

**Total: \$127,051,465**

- Academic Program Support **\$48,075,541**
- Unrestricted **\$45,588,307**
- Department Discretionary Funding **\$14,360,535**
- Other Expendable **\$11,617,405**
- Scholarships **\$5,482,048**
- Fellowships **\$1,438,564**
- Directorships **\$250,000**
- Professorships **\$239,065**

## SOURCES OF CASH RECEIPTS Fiscal Year 2017–18

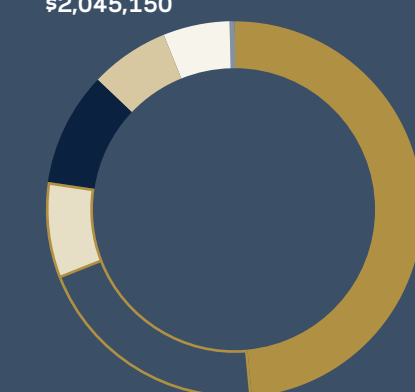
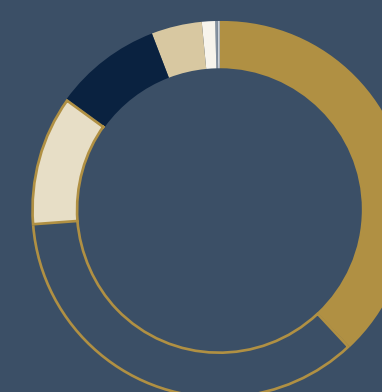
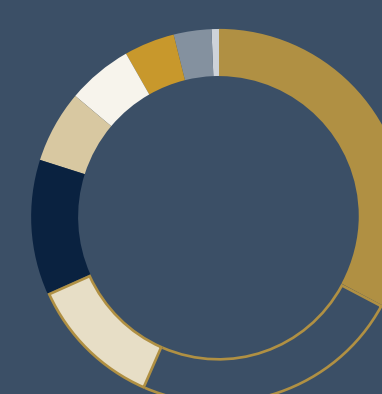
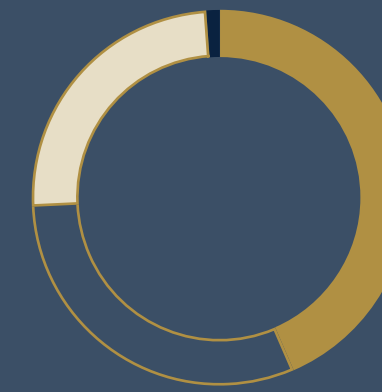
**Total: \$515,725,888**

- Alumni **\$250,214,730**
- Foundations **\$105,758,216**
- Corporations **\$43,045,726**
- Non-Alumni Parents **\$50,275,052**
- Friends **\$34,890,954**
- Other Organizations **\$29,496,060**
- Congregation of Holy Cross and Other Religious Organizations **\$2,045,150**

## CASH RECEIPTS BY GIFT TYPE Fiscal Year 2017–18

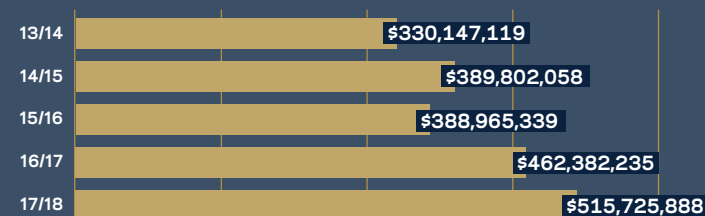
**Total: \$515,725,887**

- Pledge Payments **\$312,900,906**  
*Cash gifts directed to existing commitments*
- Matching Gifts **\$3,340,505**  
*A corporate or foundation cash gift that matches an employee gift*
- Outright Gifts **\$199,484,476**  
*Cash gifts not connected to a pledge*



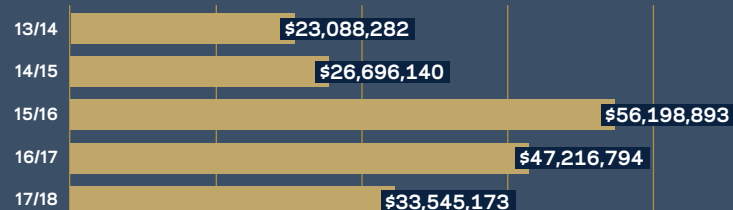
# Financial Overview

## CASH RECEIPTS BY FISCAL YEAR By Fiscal Year

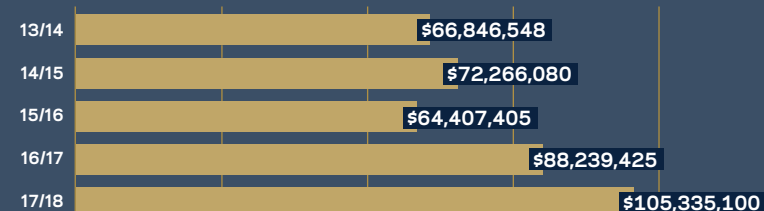


## Corporate, Foundation, and Matching Gifts

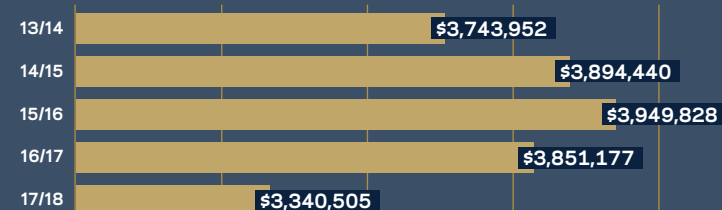
### CORPORATE SUPPORT By Fiscal Year



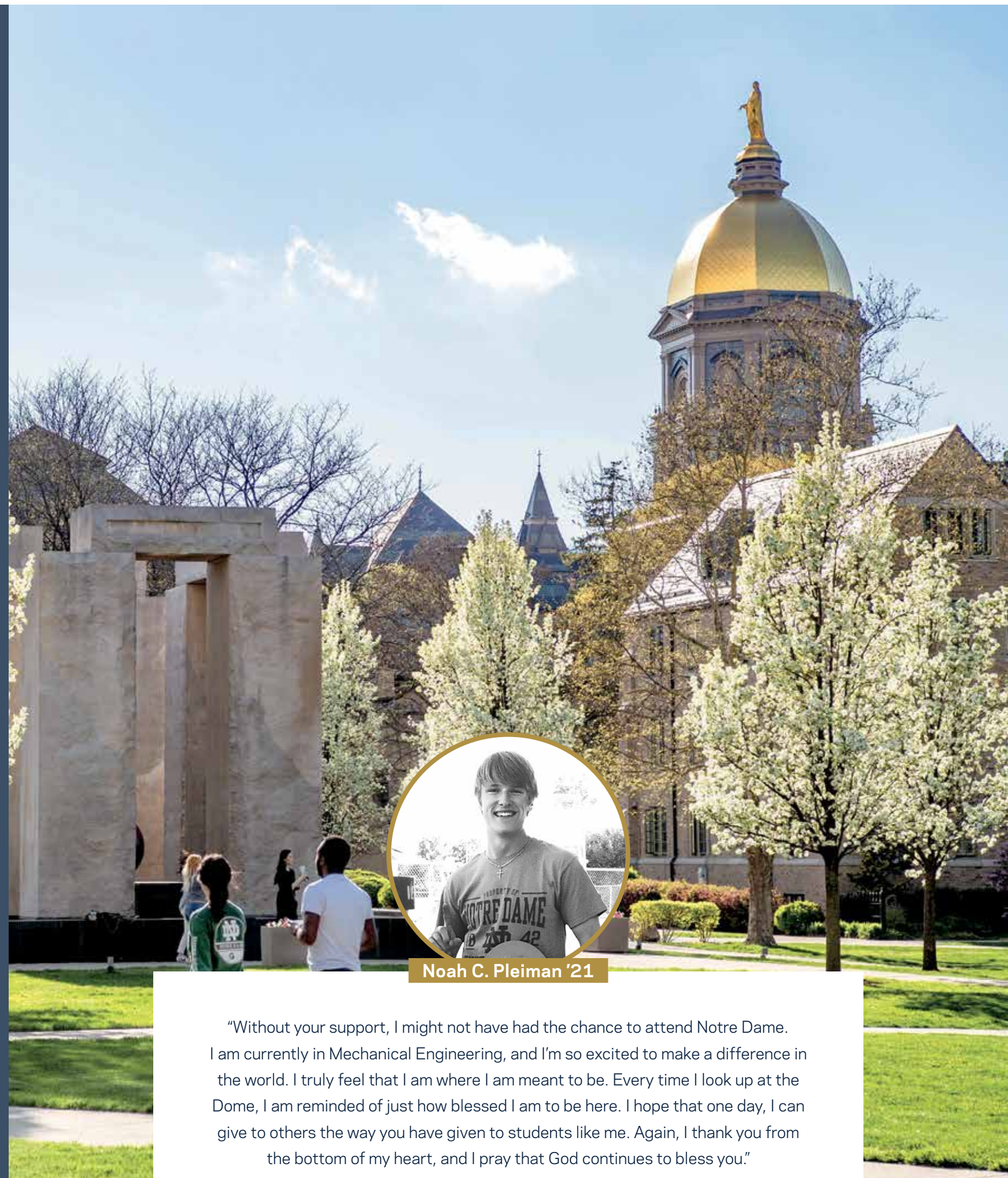
### FOUNDATION SUPPORT By Fiscal Year/Includes Family Foundations



### MATCHING GIFT TOTALS By Fiscal Year



In fiscal year 2017-18, the cost of fundraising was 10 cents of each dollar raised.



Noah C. Pleiman '21

“Without your support, I might not have had the chance to attend Notre Dame. I am currently in Mechanical Engineering, and I’m so excited to make a difference in the world. I truly feel that I am where I am meant to be. Every time I look up at the Dome, I am reminded of just how blessed I am to be here. I hope that one day, I can give to others the way you have given to students like me. Again, I thank you from the bottom of my heart, and I pray that God continues to bless you.”



The 175th Notre Dame Trail Pilgrims



**Notre Dame, our Mother  
Tender, strong, and true  
Proudly in the heavens  
Gleams thy gold and blue.  
Glory's mantle cloaks thee  
Golden is thy fame,  
And our hearts forever  
Praise thee, Notre Dame.  
And our hearts forever  
Love thee, Notre Dame.**



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